

# NORSK TILLITSMANN

NORWEGIAN TRUSTEE

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

**To the bondholders in:**

**ISIN: NO 001 069704.8 - Norwegian Energy Company ASA Second Lien Callable Bond  
Issue 2013/2020 (NOR11)**

Oslo, 24 January 2014

## **Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 10 January 2014.

There were not sufficient Bondholders present at the meeting to form a quorum, and no valid resolution was made, however the proposed resolution obtained 99,82 % of the votes. The Bond Agreement will remain unchanged.

Yours sincerely

**Norsk Tillitsmann ASA**

  
Fredrik Lundberg