

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 001 0697030      6.50 per cent Norwegian Energy Company ASA Senior Secured  
Callable Bond Issue 2015/2018**

Oslo, 2 March 2018

**Notice from Bondholders' Meeting**

Today a Bondholders' Meeting was held pursuant to summons of 16 February 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100.00 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely  
Nordic Trustee AS



Lars Erik Lærum