

INTERIM REPORT 1 APRIL - 30 SEPTEMBER 2026

SECOND QUARTER (1 JULY - 30 SEPTEMBER 2026)

- **Net sales** increased by 8 percent and amounted to SEK 5,907 million (5,450).
- **Operating profit before amortisation of intangible non-current assets (EBITA)** increased by 17 percent and amounted to SEK 987 million (844) corresponding to an EBITA margin of 16.7 percent (15.5). A non-recurring effect in the Safety business area had a positive impact of around SEK 55 million on the quarter's EBITA.
- **Operating profit** increased by 17 percent and amounted to SEK 826 million (707) corresponding to an operating margin of 14.0 percent (13.0).
- **Profit after tax** increased by 17 percent and amounted to SEK 581 million (499) and **earnings per share before/after dilution** amounted to SEK 2.10 (1.80).

PERIOD (1 APRIL - 30 SEPTEMBER 2026)

- **Net sales** increased by 7 percent and amounted to SEK 12,079 million (11,289).
- **Operating profit before amortisation of intangible non-current assets (EBITA)** increased by 14 percent and amounted to SEK 2,013 million (1,766) corresponding to an EBITA margin of 16.7 percent (15.6). A non-recurring effect in the Safety business area had a positive impact of around SEK 55 million on the period's EBITA.
- **Operating profit** increased by 14 percent and amounted to SEK 1,696 million (1,493) corresponding to an operating margin of 14.0 percent (13.2).
- **Profit after tax** increased by 14 percent and amounted to SEK 1,212 million (1,061) and **earnings per share before/after dilution** amounted to SEK 4.40 (3.80). For the latest twelve month period **earnings per share before/after dilution** amounted to SEK 8.55 (7.40).
- **Return on working capital (P/WC)** amounted to 82 percent (77).
- **Return on equity** amounted to 29 percent (29) and the **equity ratio** amounted to 40 percent (38).
- **Cash flow from operating activities** amounted to SEK 1,332 million (1,336). For the latest twelve month period, **cash flow per share from operating activities** amounted to SEK 11.05 (10.55).
- **Since the start of the financial year, four acquisitions have been completed**, with combined annual sales of about SEK 500 million.

Group Summary	3 months			6 months			Rolling 12 months	
	30 Sep	30 Sep		30 Sep	30 Sep		30 Sep	31 Mar
SEKm	2026	2025	Δ	2026	2025	Δ	2026	2026
Net sales	5,907	5,450	8%	12,079	11,289	7%	23,493	22,703
EBITA	987	844	17%	2,013	1,766	14%	3,888	3,641
EBITA-margin %	16.7	15.5		16.7	15.6		16.5	16.0
Profit after financial items	746	655	14%	1,569	1,383	13%	3,064	2,878
Profit for the period	581	499	17%	1,212	1,061	14%	2,357	2,206
Earnings per share before dilution, SEK	2.10	1.80		4.40	3.80		8.55	7.95
Earnings per share after dilution, SEK	2.10	1.80		4.40	3.80		8.55	7.95
Cash flow from operating activities per share, SEK	-	-		-	-		11.05	11.10
Return on equity, %	29	29		29	29		29	29
Equity ratio, %	40	38		40	38		40	39

Comparisons in parentheses refer to the corresponding period of the previous year, unless stated otherwise.

CEO'S COMMENTS

SECOND QUARTER - STRONG DEMAND AND IMPROVED PROFITABILITY

We can look back on a good second quarter with high levels of activity and strong overall demand. Total sales increased by 8 percent, of which 2 percent was organic, with growth being strongest in the Automation and Electrification business areas. EBITA increased a total 17 percent, corresponding to a margin of 16.7 (15.5) percent. A non-recurring effect in the Safety business area had a positive impact of around SEK 55 million on the quarter's EBITA. We report a P/WC of 82 percent (77) and note once again that our strong positions in attractive niche technologies, alongside favourable performance across the companies and a well-filled pipeline, continue to drive profitable growth.

MARKET TREND

Overall, the Group's market situation was strong, driven largely by the continued high rate of investment in electrical infrastructure, electrification, defence and data centers. Demand for infrastructure products for national and regional grids developed strongly over the quarter, while sales faced tough comparisons with the previous year. Overall, the market situation in the mechanical industry, medical technology and electronics segments developed favourably over the quarter, while companies exposed to forestry and parts of the process industry were negatively affected by continued caution among customers. The business situation in special vehicles, transport and data centers was favourable, while the traffic safety and subsea segments experienced a weaker quarter. The market situation in building and installation remained weak. From a geographical perspective, the business climate was generally favourable in Finland and Denmark, while it was weak in Norway and Sweden. For our companies outside the Nordic region, the business climate was generally strong. Cash flow from operating activities amounted to SEK 717 million (859) for the quarter, a decrease attributable to an increase in working capital tied up in the operations as a result of increased order intake and invoicing.

ACQUISITIONS

We continue to attract well-run and high-performing companies that strengthen our niche strategies in strategically selected markets. A total of four companies were acquired over the financial year, with a combined turnover of SEK 500 million and strong profitability. In the second quarter, UK-based RTL Materials was acquired. Under the Rolatube brand, it develops and manufactures patented rollable composite structures and deployable mast systems for demanding applications, primarily within the defence sector. After the end of the period, one additional UK acquisition was completed: Mechanical Power Transmission, a manufacturer of custom-engineered gears, transmissions and mechanical driveline components. The acquisition climate is favourable and, with a well-filled pipeline and strong balance sheet, we believe our prospects for a continued high pace of acquisitions are favourable.

OUTLOOK

The improved market situation and increased demand within several segments generate favourable conditions for positive development over the upcoming quarters. At the same time, the global situation remains uncertain, and concerns about rising cost inflation and disruptions in supply chains persist. Nonetheless, given our well-diversified portfolio of agile and entrepreneurial companies, as well as our strong order book, we have confidence in the future and continued sustainable value creation.

Niklas Stenberg
President and CEO



GROUP DEVELOPMENT

Sales development

Net sales in the Addtech Group increased in the second quarter by 8 percent to SEK 5,907 million (5,450). The organic growth amounted to 2 percent and acquired growth amounted to 5 percent. Exchange rate changes affect net sales positively with 1 percent, corresponding to SEK 53 million.

Net sales in the Addtech Group during the period increased by 7 percent to SEK 12,079 million (11,289). The organic growth amounted to 1 percent and acquired growth amounted to 5 percent. Exchange rate changes affect net sales positively with 1 percent, corresponding to SEK 62 million.

Profit development

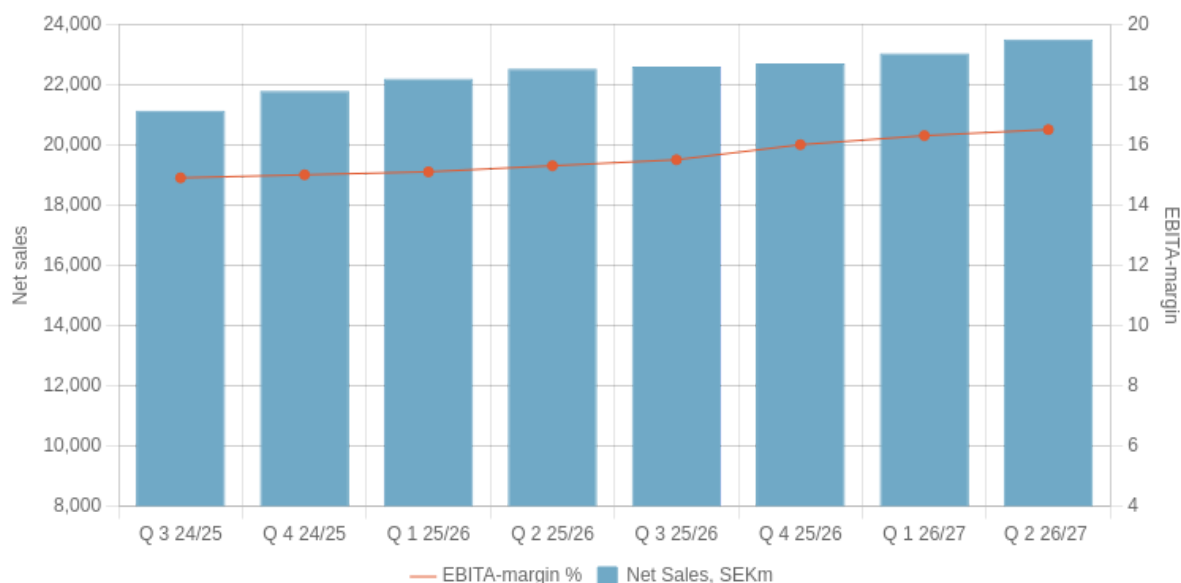
EBITA in the second quarter amounted to SEK 987 million (844), representing an increase of 17 percent. Operating profit increased during the quarter by 17 percent to SEK 826 million (707) and the operating margin amounted to 14.0 percent (13.0). Net financial items amounted to SEK -80 million (-52) and profit after financial items increased by 14 percent to SEK 746 million (655).

Profit after tax for the quarter increased by 17 percent to SEK 581 million (499) corresponding to earnings per share before/after dilution of SEK 2.10 (1.80).

EBITA for the period amounted to SEK 2,013 million (1,766), representing an increase of 14 percent. Operating profit increased during the period by 14 percent to SEK 1,696 million (1,493) and the operating margin amounted 14.0 percent (13.2). Net financial items were SEK -127 million (-110) and profit after financial items increased by 13 percent to SEK 1,569 million (1,383).

Profit after tax for the period increased by 14 percent to SEK 1,212 million (1,061) and the effective tax rate amounted to 23 percent (23). Earnings per share before/after dilution for the period amounted to SEK 4.40 (3.80). For the latest twelve month period, earnings per share before/after dilution amounted to SEK 8.55 (7.40).

Net sales and EBITA margin, rolling 12 months



DEVELOPMENT IN THE BUSINESS AREAS

AUTOMATION

Net sales in Automation increased in the second quarter by 20 percent to SEK 964 million (801) and EBITA increased by 54 percent to SEK 134 million (87). Net sales during the period increased by 17 percent to SEK 1,940 million (1,656) and EBITA increased by 53 percent to SEK 266 million (174).

Market

The Automation business area had a highly favourable business climate over the second quarter, with strong demand and sales across all segments of key importance to the business area, such as the mechanical industry, medical technology, defence and the process industry. The increase in sales, combined with a stronger gross margin and the implementation of cost-saving and restructuring measures, provided very good leverage on earnings and an improved operating margin.

ELECTRIFICATION

Net sales in Electrification increased in the second quarter by 31 percent to SEK 1,078 million (822) and EBITA increased by 41 percent to SEK 168 million (120). Net sales during the period increased by 29 percent to SEK 2,177 million (1,685) and EBITA increased by 42 percent to SEK 346 million (244).

Market

The Electrification business area saw a highly positive sales trend over the second quarter with strong demand. Market conditions were favourable in defence, transport, medical technology and energy, while they remained stable in electronics and special vehicles. An improved product mix, increased sales and good margins from acquisitions led to strong earnings growth and a strengthened operating margin. The revaluation of contingent purchase considerations had a positive impact on earnings for the quarter of approximately SEK 2 million.

ENERGY

Net sales in Energy increased in the second quarter by 2 percent to SEK 993 million (972) and EBITA increased by 4 percent to SEK 187 million (180). Net sales during the period amounted to SEK 2,089 million (2,156) and EBITA amounted to SEK 400 million (407).

Market

The Energy business area experienced exceptionally strong demand in the second quarter with a positive sales trend. Market conditions were strongest for companies supplying products and solutions for the renovation and expansion of national and regional grids. Demand was good in distribution and railway, while it was weak in the mechanical industry and stable in power generation, as well as in data and telecom. The operating margin strengthened thanks to a favourable product mix.

INDUSTRY

Net sales in Industry in the second quarter amounted to SEK 1,080 million (1,163) and EBITA amounted to SEK 195 million (224). Net sales during the period amounted to SEK 2,252 million (2,368) and EBITA amounted to SEK 440 million (480).

Market

Overall, the Industry business area faced a challenging business environment in the second quarter. Sales declined against tough year-on-year comparisons, while demand remained stable. Companies exposed to the forestry and sawmill industries reported an increase in order intake from low levels, but the underlying market situation remained weak and sales declined. Market conditions were stable in the mechanical industry, waste and recycling, and special vehicles; furthermore, demand was strong in subsea, electronics manufacturing, and for products and solutions for data centers. The decline in turnover had a negative impact on the operating margin. Extraordinary acquisition costs had a negative impact on the quarter's profit of approximately SEK 10 million.

PROCESS

Net sales in Process increased in the second quarter by 7 percent to SEK 1,003 million (936) and EBITA increased by 1 percent to SEK 137 million (136). Net sales during the period increased by 5 percent to SEK 2,004 million (1,914) and EBITA amounted to SEK 281 million (281).

Market

Overall, market conditions were favourable for the Process business area in the second quarter. Demand was strong for companies operating in marine, as well as in the energy and special vehicles segments, while it was weaker in medical technology and stable in mechanical industry. The market situation was also generally favourable in the forestry and process industries, although there were variations: oil and gas, forestry and the chemical industry were somewhat weaker, while food and water management experienced strong demand. Although market activity was generally favourable, customers are still holding back on investment decisions. Although sales performed well over the quarter, the product mix, combined with increased costs at a number of companies, impacted the operating margin negatively.

SAFETY

Net sales in Safety increased in the second quarter by 5 percent to SEK 798 million (763) and EBITA increased by 63 percent to SEK 177 million (109). Net sales during the period increased by 7 percent to SEK 1,634 million (1,525) and EBITA increased by 48 percent to SEK 302 million (204).

Market

While market conditions for the Safety business area were generally favourable in the second quarter, there were variations between market segments. Demand was very strong for companies operating in products and solutions for data centers, while it was weaker for those in traffic safety. The market situation was also favourable in electronics, defence and energy, while remaining generally weak for companies exposed to the building and installation. Sales increased overall, mainly due to contributions from acquisitions, and the adjusted operating margin rose thanks to an improved product mix and the effects of previously implemented cost-saving and restructuring measures. During the quarter, the business area implemented an operational realignment in one of its companies, which involved writing off associated contingent purchase considerations, impacting profit positively by about SEK 64 million. This also incurred restructuring costs, negatively impacting profit by about SEK 9 million.

OTHER FINANCIAL INFORMATION

Profitability, financial position and cash flow

The return on equity at the end of the period was 29 percent (29) and return on capital employed was 22 percent (22). Return on working capital P/WC (EBITA in relation to working capital) amounted to 82 percent (77).

At the end of the period the equity ratio amounted to 40 percent (38). Equity per share, excluding non-controlling interest, totalled SEK 31.40 (24.95). The Group's net debt at the end of the period amounted to SEK 6,230 million (5,411), excluding pension liabilities of SEK 241 million (263). The net debt/equity ratio, calculated on the basis of net debt excluding provisions for pensions amounted to 0.7 (0.8).

Cash and cash equivalents consisting of cash and bank equivalents and approved but non-utilised credit facilities amounted to SEK 4,439 million (2,774) at 30 September 2026.

Cash flow from operating activities amounted to SEK 1,322 million (1,336) during the period. Company acquisitions and disposals including settlement of contingent consideration regarding acquisitions implemented in previous years amounted to SEK 605 million (411). Investments in non-current assets totalled SEK 91 million (75) and disposal of non-current assets amounted to SEK 2 million (3). Repurchase of call options amounted to SEK 45 million (71). Exercised and issued call options totalled SEK 22 million (5). During the second quarter, dividend of SEK 3.60 (3.20) per share was paid, totalling SEK 972 million (864).

Employees

At the end of the period, the number of employees was 5,051 compared to 4,861 at the beginning of the financial year. During the period, completed acquisitions resulted in an increase of the number of employees by 143. The average number of employees in the latest twelve month period was 4,823.

Ownership structure

At the end of the period the share capital amounted to SEK 51.1 million.

Class of shares	Number of shares	Number of votes	Percentage of capital	Percentage of votes
Class A shares, 10 votes per share	12,864,384	128,643,840	4.7%	33.1%
Class B shares, 1 vote per share	259,929,600	259,929,600	95.3%	66.9%
Total number of shares before repurchases	272,793,984	388,573,440	100.0%	100.0%
Repurchased class B shares	-2,709,958		1.0%	0.7%
Total number of shares after repurchases	270,084,026			

In accordance with a resolution of the August 2026 AGM, about 150 members of management were offered the opportunity to acquire 1,000,000 call options on repurchased Class B shares. In total, 711,877 options were subscribed for. Addtech has four outstanding call option programmes for a total of 2,447,696 shares. Call options issued on repurchased shares entail a dilution effect of about 0.04 percent during the latest twelve month period. Addtech's own shareholdings fully meet the needs of the outstanding call option programmes.

Outstanding programme	Number of options	Corresponding number of shares	Proportion of total shares	Exercise price	Expiration period
2026/2030	711,877	711,877	0.3%	399.90	10 Sep 2029 - 7 Jun 2030
2025/2029	761,575	761,575	0.3%	392.70	5 Sep 2028 - 8 Jun 2029
2024/2028	639,925	639,925	0.2%	388.80	6 Sep 2027 - 9 Jun 2028
2023/2027	334,319	334,319	0.1%	221.00	7 Sep 2026 - 9 Jun 2027
Total	2,447,696	2,447,696			

Acquisitions and disposal

During the period, 1 April to 30 June 2026 the following acquisitions were completed; Staka Holding B.V., Netherlands, was acquired to become part of the Safety business area, and Nijhuis Engineering B.V., Netherlands, was acquired to become part of the Electrification business area.

On 28 August, RTL Materials Ltd., Great Britain, was acquired to become part of the Industry business area. RTL develops and manufactures patented rollable composite structures and deployable mast systems for demanding applications within defence, aerospace, infrastructure, and industrial markets. RTL has 60 employees and sales of around GBP 11 million.

The purchase price allocation calculations for the acquisitions completed during the period 1 April - 30 September 2025 have now been finalised. No significant adjustments have been made to the calculations. Acquisitions completed as of the 2025/2026 financial year are distributed among the Group's business areas as follows:

Acquisitions 2025/2026	Closing	Acquired share, %	Net	Number of employees*	Business Area
			sales, SEKm*		
AMP Power Protection Ltd., Great Britain	April, 2025	100	70	20	Electrification
Novatech Analytical Solutions Inc., Canada	April, 2025	90	260	60	Process
innovatek OS GmbH, Germany	September, 2025	100	135	52	Electrification
Cubro Acronet GesmbH, Austria	January, 2026	80	165	37	Automation
BCK Holland B.V. and Kramer & Duyvis B.V., Netherlands	January, 2026	100	90	35	Automation
Purenviro AS, Norway	January, 2026	100	50	7	Process
Axion AG, Germany	January, 2026	80	255	28	Industry
Kapp Nederland B.V., Netherlands	February, 2026	90	155	15	Process
RAMME Electric Machines GmbH, Germany	March, 2026	100	415	156	Electrification
Acquisitions 2026/2027	Closing	Acquired share, %	Net	Number of employees*	Business Area
			sales, SEKm*		
Staka Holding B.V., Netherlands	April, 2026	100	165	60	Safety
Nijhuis Engineering B.V., Netherlands	May, 2026	100	65	23	Electrification
RTL Materials Ltd., Great Britain	August, 2026	100	140	60	Industry
Mechanical Power Transmission Ltd., Great Britain	October, 2026	82	130	57	Industry

* Refers to assessed condition at the time of acquisition on a full-year basis.

If all acquisitions which have taken effect during the period had been completed on 1 April 2026, their impact would have been an estimated SEK 190 million on Group net sales, about SEK 24 million on operating profit and about SEK 17 million on profit after tax for the period.

Addtech normally employs an acquisition structure comprising basic purchase consideration and contingent consideration. The outcome of contingent purchase considerations is determined by the future earnings reached by the companies and is subject to a fixed maximum level. Of considerations not yet paid for acquisitions during the period, the discounted value amounts to SEK 41 million. The contingent purchase considerations fall due for payment within two years and the outcome is subject to a maximum of SEK 65 million.

Transaction costs for acquisitions that resulted in an ownership transfer during the period amounted to SEK 15 million (8) and are reported under Selling expenses.

Revaluation of contingent consideration had a positive net effect of SEK 80 million (21) during the period. The impact on profits is reported under Other operating income and Other operating expenses, respectively.

According to the preliminary acquisitions analyses, the assets and liabilities included in the acquisitions were as follows, during the period:

Fair value SEKm	30 Sep 2026	30 Sep 2025
Intangible non-current assets ¹⁾	213	224
Other non-current assets	20	4
Inventories	66	56
Other current assets	159	123
Deferred tax liability/tax asset	-51	-59
Other liabilities	-52	-101
Acquired net assets	355	247
Goodwill ²⁾	304	225
Non-controlling interests ³⁾	-	-16
Consideration ⁴⁾	659	456
Less: cash and cash equivalents in acquired businesses	-91	-45
Less: consideration not yet paid	-48	-97
Effect on the Group's cash and cash equivalents	520	314

1) Intangible assets refer to goodwill related to mainly acquired customer and supplier relationships.

2) Goodwill is justified by expected future sales trend and profitability as well as the personnel included in the acquired companies.

3) Non-controlling interests have been measured at fair value, which entails that goodwill is also reported for non-controlling interests.

4) The consideration is stated excluding transaction costs for the acquisitions.

Parent Company

Parent Company's net sales during the period amounted to SEK 66 million (57) and profit after financial items was SEK 13 million (-16). Net investments in non-current assets were SEK 0 million (0). The Parent Company's financial net assets was SEK 364 million (-99) at the end of the period.

OTHER DISCLOSURES

Accounting policies

The interim report has been prepared in accordance with IFRS as adopted by the EU, with IAS 34 Interim Financial Reporting being applied. Apart from in the financial statements and their accompanying notes, disclosures in accordance with IAS 34.16A also appear in other parts of the interim report. The interim report for the Parent Company has been prepared in accordance with the Annual Accounts Act and the Securities Market Act, which is in accordance with the provisions of RFR 2 Accounting for Legal Entities.

In the interim report, the same accounting principles and bases of calculation have been applied as in the most recent annual report. There are no new IFRS or IFRIC pronouncements endorsed by the EU that are applicable for Addtech or that have a significant impact on the Group's result of operations and position in 2026/2027.

IFRS 18 Presentation and Disclosure in Financial Statements enters into force from 1 January 2027. The impact of IFRS 18 is currently being evaluated and is expected to lead to changes in the structure of the consolidated income statement and assessment of the grouping of items in the financial statements and notes.

Alternative performance measures

The Company presents certain financial measures in the interim report that are not defined according to IFRS. The Company believes that these measures provide valuable supplemental information to investors and the Company's management as they allow for evaluation of trends and the Company's performance. Since all companies do not calculate financial measures in the same way, they are not always comparable to measures used by other companies. These financial measures should therefore not be considered to be a replacement for measurements as defined under IFRS. For definitions of the performance measures that Addtech uses, please see page 19-21. Reconciliation tables for alternative performance measures are available on the website www.addtech.com.

Risks and factors of uncertainty

Addtech's profit and financial position, as well as its strategic position, are affected by a number of internal factors under Addtech's control and by a number of external factors over which Addtech has limited influence. The risk factors of greatest significance to Addtech are the economic situation, or other events affecting the economy, such as the geopolitical situation, in combination with structural changes and the competitive situation.

Please see section Risks and risk management (page 34-36) in the annual report for 2025/2026 for further details.

The Parent Company is indirectly affected by the above risks and uncertainty factors due to its role in the organisation.

Transactions with related parties

No transactions between Addtech and related parties that have significantly affected the Group's or the parent company's position and its earnings have taken place during the period.

Seasonal effects

Addtech's sales of high-tech products and solutions in the manufacturing industry and infrastructure are not subject to major seasonal variations. The number of production days and customers' demand and willingness to invest can vary over the quarters.

Events after the end of the period

On 2 October, 82 percent of the shares in Mechanical Power Transmission Ltd., Great Britain, was acquired to become part of the Industry business area. MPT manufactures custom-engineered gears, transmissions, and mechanical driveline components for demanding industrial applications. The company has 57 employees and has an annual sale of around GBP 10 million.

Affirmation

The Board of Directors and the President deem that the interim report on the first six months gives a true and fair picture of the Company's and the Group's operations, position and earnings, and describes the significant risks and uncertainty factors to which the Company and the Group are exposed.

Stockholm October 22, 2026

Malin Nordesjö
Charman of the Board

Henrik Hedelius
Director

Ulf Mattsson
Director

Fredrik Börjesson
Director

Annikki Schaeferdiek
Director

Niklas Stenberg
Director and President

This report has not been subject to review by the company's auditor.

FURTHER INFORMATION**Publication**

This information is information that Addtech AB (publ.) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact persons set out below, at 8.15 a.m. CET on 22 October 2026.

Future information

2027-02-02 Interim report 1 April - 31 December 2026

2027-05-19 Year-end report 1 April 2026 - 31 March 2027

2027-07-15 Interim report 1 April - 30 June 2027

For further information, please contact:

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BUSINESS AREA

Net sales by business area Quarterly data, SEKm	2026/2027		2025/2026			
	Q2	Q1	Q4	Q3	Q2	Q1
Automation	964	976	967	863	801	855
Electrification	1,078	1,099	993	847	822	863
Energy	993	1,096	937	960	972	1,184
Industry	1,080	1,172	1,112	1,130	1,163	1,205
Process	1,003	1,001	1,088	1,007	936	978
Safety	798	836	771	758	763	762
Group items	-9	-8	-10	-9	-7	-8
Addtech Group	5,907	6,172	5,858	5,556	5,450	5,839

EBITA by business area Quarterly data, SEKm	2026/2027		2025/2026			
	Q2	Q1	Q4	Q3	Q2	Q1
Automation	134	132	135	95	87	87
Electrification	168	178	166	106	120	124
Energy	187	213	170	200	180	227
Industry	195	245	250	232	224	256
Process	137	144	182	124	136	145
Safety	177	125	120	118	109	95
Group items	-11	-11	-12	-11	-12	-12
EBITA	987	1,026	1,011	864	844	922
Depr. of intangible non-current assets	-161	-156	-149	-134	-137	-136
– of which acquisitions	-150	-147	-139	-126	-129	-128
Operating profit	826	870	862	730	707	786

Net sales SEKm	3 months		6 months		Rolling 12 months	
	30 Sep 2026	30 Sep 2025	30 Sep 2026	30 Sep 2025	30 Sep 2026	31 Mar 2026
Automation	964	801	1,940	1,656	3,770	3,486
Electrification	1,078	822	2,177	1,685	4,017	3,525
Energy	993	972	2,089	2,156	3,986	4,053
Industry	1,080	1,163	2,252	2,368	4,494	4,610
Process	1,003	936	2,004	1,914	4,099	4,009
Safety	798	763	1,634	1,525	3,163	3,054
Group items	-9	-7	-17	-15	-36	-34
Addtech Group	5,907	5,450	12,079	11,289	23,493	22,703

EBITA and EBITA-margin	3 months				6 months				Rolling 12 months			
	30 Sep 2026		30 Sep 2025		30 Sep 2026		30 Sep 2025		30 Sep 2026		31 Mar 2026	
	SEKm	%	SEKm	%	SEKm	%	SEKm	%	SEKm	%	SEKm	%
Automation	134	13.9	87	10.8	266	13.7	174	10.5	496	13.2	404	11.6
Electrification	168	15.6	120	14.5	346	15.9	244	14.5	618	15.4	516	14.6
Energy	187	18.8	180	18.6	400	19.2	407	18.9	770	19.3	777	19.2
Industry	195	18.1	224	19.3	440	19.5	480	20.3	922	20.5	962	20.9
Process	137	13.7	136	14.5	281	14.0	281	14.7	587	14.3	587	14.6
Safety	177	22.2	109	14.2	302	18.5	204	13.4	540	17.1	442	14.5
Group items	-11		-12		-22		-24		-45		-47	
EBITA	987	16.7	844	15.5	2,013	16.7	1,766	15.6	3,888	16.5	3,641	16.0
Depr. of intangible non-current assets	-161		-137		-317		-273		-600		-556	
– of which acquisitions	-150		-129		-297		-257		-562		-522	
Operating profit	826	14.0	707	13.0	1,696	14.0	1,493	13.2	3,288	14.0	3,085	13.6

DISAGGREGATION OF REVENUE

Net sales by the customer's geographical location	3 months							Group items	Addtech Group
	30 Sep 2026								
	Automation	Electrification	Energy	Industry	Process	Safety			
SEKm									
Sweden	240	237	245	273	143	209	-	1,347	
Denmark	177	61	231	20	137	67	-	693	
Finland	146	77	35	119	96	134	0	607	
Norway	64	86	166	66	134	90	-	606	
Germany	56	269	27	75	74	16	-	517	
Great Britain	4	37	25	50	69	112	-	297	
Other Europe	234	226	133	172	171	145	-	1,081	
Other countries	40	85	127	305	178	24	-	759	
Group items	3	0	4	0	1	1	-9	-	
Total	964	1,078	993	1,080	1,003	798	-9	5,907	

Net sales by the customer's geographical location	6 months							Group Addtech
	30 Sep 2026							
	SEKm	Automation	Electrification	Energy	Industry	Process	Safety	
Sweden	483	479	517	569	285	428	-	2,761
Denmark	355	123	487	41	273	137	-	1,416
Finland	294	155	74	247	192	274	0	1,236
Norway	129	173	351	139	269	184	-	1,245
Germany	113	543	57	156	147	33	-	1,049
Great Britain	9	75	51	103	138	229	-	605
Other Europe	471	457	279	359	342	297	-	2,205
Other countries	82	170	268	637	356	49	-	1,562
Group items	4	2	5	1	2	3	-17	-
Total	1,940	2,177	2,089	2,252	2,004	1,634	-17	12,079

Net sales by the customer's geographical location				3 months				Group items	Addtech Group
				30 Sep 2025					
SEKm	Automation	Electrification	Energy	Industry	Process	Safety			
Sweden	194	201	282	445	138	198	-	1,458	
Denmark	155	66	232	19	151	63	-	686	
Finland	120	38	26	120	80	103	0	487	
Norway	71	49	152	73	121	104	-	570	
Germany	47	231	44	42	65	11	-	440	
Great Britain	4	47	22	52	65	129	-	319	
Other Europe	184	127	141	172	140	110	-	874	
Other countries	25	61	73	239	175	43	-	616	
Group items	1	2	0	1	1	2	-7	-	
Total	801	822	972	1,163	936	763	-7	5,450	

Net sales by the customer's geographical location				6 months				Group items	Addtech Group
				30 Sep 2025					
SEKm	Automation	Electrification	Energy	Industry	Process	Safety			
Sweden	401	412	626	906	283	396	-	3,024	
Denmark	319	136	515	39	308	127	-	1,444	
Finland	248	77	57	244	163	206	0	995	
Norway	147	102	338	149	247	208	-	1,191	
Germany	97	473	97	85	132	22	-	906	
Great Britain	8	96	49	106	134	257	-	650	
Other Europe	381	259	312	350	287	219	-	1,808	
Other countries	52	126	161	487	358	87	-	1,271	
Group items	3	4	1	2	2	3	-15	-	
Total	1,656	1,685	2,156	2,368	1,914	1,525	-15	11,289	

		3 months							
Net sales per customer's segment		30 Sep 2026							
SEKm	Automation	Electrification	Energy	Industry	Process	Safety	Group items	Addtech Group	
Building & Installation	35	78	35	18	15	251	-	432	
Data & Telecommunications	43	49	65	94	1	83	-	335	
Electronics	55	196	4	48	4	109	-	416	
Energy	67	165	684	17	152	103	-	1,188	
Vehicles	60	125	5	387	45	15	-	637	
Medical technology	118	113	5	6	80	20	-	342	
Mechanical industry	302	104	59	98	76	41	-	680	
Forestry & Process	100	16	29	178	432	11	-	766	
Transport	38	141	96	137	147	22	-	581	
Other	143	91	7	97	50	142	0	530	
Group items	3	0	4	0	1	1	-9	-	
Total	964	1,078	993	1,080	1,003	798	-9	5,907	

		6 months							
Net sales per customer's segment		30 Sep 2026							
SEKm	Automation	Electrification	Energy	Industry	Process	Safety	Group items	Addtech Group	
Building & Installation	69	158	73	37	29	514	-	880	
Data & Telecommunications	86	99	138	196	2	170	-	691	
Electronics	111	395	9	100	7	222	-	844	
Energy	135	332	1,441	35	304	210	-	2,457	
Vehicles	120	253	12	807	90	31	-	1,313	
Medical technology	239	229	10	14	160	40	-	692	
Mechanical industry	609	211	124	204	151	85	-	1,384	
Forestry & Process	201	32	61	371	864	23	-	1,552	
Transport	76	285	202	285	294	45	-	1,187	
Other	290	181	14	202	101	291	0	1,079	
Group items	4	2	5	1	2	3	-17	-	
Total	1,940	2,177	2,089	2,252	2,004	1,634	-17	12,079	

		3 months							
Net sales per customer's segment		30 Sep 2025							
SEKm	Automation	Electrification	Energy	Industry	Process	Safety	Group items	Addtech Group	
Building & Installation	38	71	26	20	13	272	-	440	
Data & Telecommunications	27	34	69	25	0	73	-	228	
Electronics	48	187	4	45	4	75	-	363	
Energy	39	135	674	14	163	90	-	1,115	
Vehicles	45	125	3	361	36	15	-	585	
Medical technology	109	92	4	6	82	43	-	336	
Mechanical industry	249	73	84	171	70	38	-	685	
Forestry & Process	100	9	25	307	399	4	-	844	
Transport	26	21	79	112	137	13	-	388	
Other	119	73	4	101	31	138	0	466	
Group items	1	2	0	1	1	2	-7	-	
Total	801	822	972	1,163	936	763	-7	5,450	

		6 months							
Net sales per customer's segment		30 Sep 2025							
SEKm	Automation	Electrification	Energy	Industry	Process	Safety	Group items	Addtech Group	
Building & Installation	78	145	58	41	28	544	-	894	
Data & Telecommunications	56	70	154	50	1	145	-	476	
Electronics	100	383	9	92	7	151	-	742	
Energy	79	276	1,493	28	334	180	-	2,390	
Vehicles	92	257	6	735	73	30	-	1,193	
Medical technology	225	189	8	13	168	85	-	688	
Mechanical industry	515	149	186	349	143	76	-	1,418	
Forestry & Process	207	19	56	625	815	9	-	1,731	
Transport	55	44	175	228	280	25	-	807	
Other	246	149	10	205	63	277	0	950	
Group items	3	4	1	2	2	3	-15	-	
Total	1,656	1,685	2,156	2,368	1,914	1,525	-15	11,289	

CONSOLIDATED INCOME STATEMENT, CONDENSED

SEKm	3 months		6 months		Rolling 12 months	
	30 Sep 2026	30 Sep 2025	30 Sep 2026	30 Sep 2025	30 Sep 2026	31 Mar 2026
Net sales	5,907	5,450	12,079	11,289	23,493	22,703
Cost of sales	-3,930	-3,684	-8,021	-7,614	-15,550	-15,143
Gross profit	1,977	1,766	4,058	3,675	7,943	7,560
Selling expenses	-912	-796	-1,847	-1,629	-3,603	-3,385
Administrative expenses	-300	-277	-609	-568	-1,225	-1,184
Other operating income and expenses	61	14	94	15	173	94
Operating profit	826	707	1,696	1,493	3,288	3,085
- as % of net sales	14.0	13.0	14.0	13.2	14.0	13.6
Financial income and expenses	-80	-52	-127	-110	-224	-207
Profit after financial items	746	655	1,569	1,383	3,064	2,878
- as % of net sales	12.6	12.0	13.0	12.2	13.0	12.7
Income tax expense	-165	-156	-357	-322	-707	-672
Profit for the period	581	499	1,212	1,061	2,357	2,206
Profit for the period attributable to:						
Equity holders of the Parent Company	570	484	1,190	1,028	2,309	2,147
Non-controlling interests	11	15	22	33	48	59
Earnings per share after tax before dilution, SEK	2.10	1.80	4.40	3.80	8.55	7.95
Earnings per share after tax after dilution, SEK	2.10	1.80	4.40	3.80	8.55	7.95
Average number of shares after repurchases, '000s	270,079	269,887	270,027	269,877	269,982	269,907
Number of shares at end of the period, '000s	270,084	269,887	270,084	269,887	270,084	269,960

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME, CONDENSED

SEKm	3 months		6 months		Rolling 12 months	
	30 Sep 2026	30 Sep 2025	30 Sep 2026	30 Sep 2025	30 Sep 2026	31 Mar 2026
Profit for the period	581	499	1,212	1,061	2,357	2,206
<i>Items that may later be reversed in the income statement</i>						
The period's translation differences when translating foreign operations	301	-97	466	55	490	79
<i>Items that may not be reversed in the income statement</i>						
Revaluations of defined-benefit pension plans	-	-	-	-	20	20
Other comprehensive income	301	-97	466	55	510	99
Comprehensive income for the period	882	402	1,678	1,116	2,867	2,305
Total comprehensive income attributable to:						
Equity holders of the Parent Company	857	391	1,637	1,081	2,802	2,246
Non-controlling interests	25	11	41	35	65	59

CONSOLIDATED BALANCE SHEET, CONDENSED

SEKm	30 Sep 2026	30 Sep 2025	31 Mar 2026
Assets			
Non-current assets			
Goodwill	7,108	5,774	6,608
Other intangible non-current assets	3,786	3,166	3,758
Property, plant and equipment	1,852	1,459	1,685
Other non-current assets	71	72	79
Total non-current assets	12,817	10,471	12,130
Current assets			
Inventories	3,839	3,353	3,468
Current receivables	4,374	3,854	4,222
Cash and cash equivalents	1,474	1,015	1,490
Total current assets	9,687	8,222	9,180
Total assets	22,504	18,693	21,310
Equity and liabilities			
Equity			
Equity attributable to Parent Company shareholders	8,484	6,731	7,807
Non-controlling interests	516	446	556
Total equity	9,000	7,177	8,363
Liabilities			
Non-current liabilities			
Non-current interest-bearing liabilities	6,003	5,039	5,487
Provisions for pensions	241	263	241
Deferred tax liabilities	1,078	929	1,067
Non-current non-interest-bearing liabilities	9	27	9
Total non-current liabilities	7,331	6,258	6,804
Current liabilities			
Current interest-bearing liabilities	1,701	1,387	1,661
Current non-interest-bearing liabilities	4,263	3,685	4,262
Provisions	209	186	220
Total current liabilities	6,173	5,258	6,143
Total liabilities	13,504	11,516	12,947
Total equity and liabilities	22,504	18,693	21,310

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY, CONDENSED

SEKm	1 Apr - 30 Sep 2026			1 Apr - 30 Sep 2025			1 Apr 2025 - 31 Mar 2026		
	Parent Company shareholders	Non-control-ling interests	Total equity	Parent Company shareholders	Non-control-ling interests	Total equity	Parent Company shareholders	Non-control-ling interests	Total equity
Opening balance	7,807	556	8,363	6,627	436	7,063	6,627	436	7,063
Exercised, issued and repurchased call options	-23	-	-23	-66	-	-66	-29	-	-29
Dividend, ordinary	-972	-46	-1,018	-864	-32	-896	-864	-38	-902
Change, non-controlling interests	34	-35	-1	-13	7	-6	38	99	137
Option debt, acquisition	1	-	1	-34	-	-34	-211	-	-211
Total comprehensive income	1,637	41	1,678	1,081	35	1,116	2,246	59	2,305
Closing balance	8,484	516	9,000	6,731	446	7,177	7,807	556	8,363

CONSOLIDATED CASH FLOW STATEMENT, CONDENSED

SEKm	3 months		6 months		Rolling 12 months	
	30 Sep	30 Sep	30 Sep	30 Sep	30 Sep	31 Mar
	2026	2025	2026	2025	2026	2026
Operating activities						
Profit after financial items	746	655	1,569	1,383	3,064	2,878
Adjustment for items not included in cash flow	256	244	516	501	1,000	985
Income tax paid	-210	-155	-347	-330	-772	-755
Cash flow from operating activities before changes in working capital	792	744	1,738	1,554	3,292	3,108
Changes in working capital	-75	115	-416	-218	-310	-112
Cash flow from operating activities	717	859	1,322	1,336	2,982	2,996
Investing activities						
Net investments in non-current assets	-44	-38	-89	-72	-192	-175
Acquisitions and disposals	-294	-153	-605	-411	-1,775	-1,581
Cash flow from investing activities	-338	-191	-694	-483	-1,967	-1,756
Financing activities						
Dividend paid to Parent Company shareholders	-972	-864	-972	-864	-972	-864
Repurchase of own shares/change of call options	-35	-70	-23	-66	14	-29
Other financing activities	666	264	283	-80	318	-45
Cash flow from financing activities	-341	-670	-712	-1,010	-640	-938
Cash flow for the period	38	-2	-84	-157	375	302
Cash and cash equivalents at beginning of period	1,397	1,023	1,490	1,168	1,015	1,168
Exchange differences in cash and cash equivalents	39	-6	68	4	84	20
Cash and cash equivalents at end of period	1,474	1,015	1,474	1,015	1,474	1,490

FAIR VALUES ON FINANCIAL INSTRUMENTS

SEKm	30 Sep 2026			31 Mar 2026		
	Carrying amount	Level 2	Level 3	Carrying amount	Level 2	Level 3
Derivatives - fair value through profit	5	5	-	5	5	-
Total financial assets at fair value per level	5	5	-	5	5	-
Derivatives - fair value through profit	5	5	-	7	7	-
Contingent considerations - fair value through profit	511	-	511	620	-	620
Total financial liabilities at fair value per level	516	5	511	627	7	620

The fair value and carrying amount are recognised in the balance sheet as shown in the table above.

For quoted securities, the fair value is determined on the basis of the asset's quoted price in an active market, level 1.

As of the reporting date the Group had no items in this category.

For currency contracts and embedded derivatives, the fair value is determined on the basis of observable market data, level 2.

For contingent considerations, a cash-flow-based valuation is performed, which is not based on observable market data, level 3.

For the Group's other financial assets and liabilities, fair value is estimated to be the same as the carrying amount.

Contingent considerations	30 Sep 2026	31 Mar 2026
Opening balance	620	451
Acquisitions during the year	39	393
Adjustments through profit or loss	-80	-79
Adjustment previous year's acquisitions	-7	-
Consideration paid	-90	-162
Interest expenses	5	13
Exchange differences	24	4
Closing balance	511	620

KEY FINANCIAL INDICATORS

	12 months ending				
	30 Sep 2026	31 Mar 2026	30 Sep 2025	31 Mar 2025	31 Mar 2024
Net sales, SEKm	23,493	22,703	22,520	21,796	20,019
EBITDA, SEKm	4,374	4,100	3,883	3,692	3,245
EBITA, SEKm	3,888	3,641	3,436	3,265	2,860
EBITA-margin, %	16.5	16.0	15.3	15.0	14.3
Operating profit, SEKm	3,288	3,085	2,897	2,757	2,426
Operating margin, %	14.0	13.6	12.9	12.6	12.1
Profit after financial items, SEKm	3,064	2,878	2,679	2,515	2,183
Profit for the period, SEKm	2,357	2,206	2,060	1,940	1,691
Working capital	4,736	4,507	4,448	4,312	4,219
Return on working capital (P/WC), %	82	81	77	76	68
Return on equity, %	29	29	29	29	28
Return on capital employed, %	22	22	22	22	22
Equity ratio, %	40	39	38	38	39
Financial debt, SEKm	6,471	5,899	5,674	5,280	4,668
Debt / equity ratio, multiple	0.7	0.7	0.8	0.7	0.7
Financial debt / EBITDA, multiple	1.5	1.4	1.5	1.4	1.4
Net debt excl. pensions, SEKm	6,230	5,658	5,411	5,018	4,427
Net debt, excl. pensions / equity ratio, multiple	0.7	0.7	0.8	0.7	0.7
Interest coverage ratio, multiple	14.4	14.0	11.6	9.6	8.7
Average number of employees	4,823	4,631	4,495	4,341	4,109
Number of employees at end of the period	5,051	4,861	4,650	4,470	4,175

KEY FINANCIAL INDICATORS PER SHARE

	12 months ending				
SEK	30 Sep 2026	31 Mar 2026	30 Sep 2025	31 Mar 2025	31 Mar 2024
Earnings per share before dilution	8.55	7.95	7.40	7.00	6.05
Earnings per share after dilution	8.55	7.95	7.40	7.00	6.05
Cash flow from operating activities per share	11.05	11.10	10.55	10.05	9.55
Shareholders' equity per share	31.40	28.90	24.95	24.55	22.15
Share price at the end of the period	341.60	317.60	305.20	292.80	243.80
Average number of shares after repurchases, '000s	269,982	269,907	269,864	269,829	269,634
Average number of shares after repurchases adjusted for dilution, '000s	270,089	270,195	270,222	270,332	269,761
Number of shares outstanding at end of the period, '000s	270,084	269,960	269,887	269,862	269,779

For definitions of key financial indicators, see page 19-21.

PARENT COMPANY INCOME STATEMENT, CONDENSED

SEKm	3 months		6 months		Rolling 12 months	
	30 Sep	30 Sep	30 Sep	30 Sep	30 Sep	31 March
	2026	2025	2026	2025	2026	2026
Net sales	33	28	66	57	124	115
Administrative expenses	-46	-41	-90	-82	-171	-163
Operating profit/loss	-13	-13	-24	-25	-47	-48
Profit from participations in Group companies	-	-	-	-	900	900
Interest income and expenses and similar items	18	15	37	9	55	27
Profit after financial items	5	2	13	-16	908	879
Appropriations	-	-	-	-	458	458
Profit before taxes	5	2	13	-16	1,366	1,337
Income tax expense	-2	-1	-4	2	-101	-95
Profit for the period	3	1	9	-14	1,265	1,242
Total comprehensive income	3	1	9	-14	1,265	1,242

PARENT COMPANY BALANCE SHEET, CONDENSED

SEKm	30 Sep 2026	30 Sep 2025	31 Mar 2026
Assets			
Non-current assets			
Intangible assets	0	0	0
Property, plant and equipment	0	0	0
Financial non-current assets	7,944	6,643	8,974
Total non-current assets	7,944	6,643	8,974
Current assets			
Current receivables	1,334	1,271	1,572
Cash and bank balances	1	27	6
Total current assets	1,335	1,298	1,578
Total assets	9,279	7,941	10,552
Equity and liabilities			
Equity			
Restricted equity	69	69	69
Unrestricted equity	806	500	1,792
Total equity	875	569	1,861
Untaxed reserves	480	350	480
Provisions			
Provisions for pensions and similar obligations	12	13	13
Liabilities			
Non-current liabilities	5,095	4,371	4,607
Current liabilities	2,817	2,638	3,591
Total equity and liabilities	9,279	7,941	10,552

DEFINITIONS

Return on equity^{1 2}

Earnings after tax divided by equity. The components are calculated as the average of the last 12 months.

Return on equity measures the return generated on owners' invested capital.

Return on working capital (P/WC)¹

EBITA divided by working capital.

P/WC is used to analyse profitability and is a measure that encourages high EBITA and low working capital requirements.

Return on capital employed¹

Profit after financial items plus financial expenses as a percentage of capital employed. The components are calculated as the average of the last 12 months.

Return on capital employed shows the Group's profitability in relation to externally financed capital and equity.

EBITA¹

Operating profit before amortisation of intangible assets.

EBITA is used to analyse the profitability generated by operating activities.

EBITA-margin¹

EBITA as a percentage of net sales.

EBITA-margin is used to show the degree of profitability in operating activities.

EBITDA¹

Operating profit before depreciation and amortisation.

EBITDA is used to analyse the profitability generated by operating activities.

Equity per share, excluding non-controlling interest¹

Equity excluding non-controlling interest divided by number of shares outstanding at the reporting period's end.

This measures how much equity is attributable to each share and is published to make it easier for investors to conduct analyses and make decisions.

Financial net debt¹

The net of interest-bearing debt and provisions minus cash and cash equivalents.

Net debt is used to monitor changes in debt, analyse the Group indebtedness and its ability to repay its debts using liquid funds generated from the Group's operating activities if all debt fell due for repayment today and any necessary refinancing.

Financial net debt/EBITDA¹

Net financial debt divided by EBITDA.

Net financial debt compared with EBITDA provides a performance measure for net debt in relation to cash-generating earnings in the business, i.e. it gives an indication of the business' ability to repay its debts. This measure is generally used by financial institutions to measure creditworthiness.

Financial items¹

Financial income minus financial costs.

Used to describe changes in the Group's financial activities.

Acquired growth¹

Changes in net sales attributable to business acquisitions compared with the same period last year.

Acquired growth is used as a component to describe the change in consolidated net sales in which acquired growth is distinguished from organic growth, divestments and exchange rate effects.

Cash flow from operating activities per share¹

Cash flow from operating activities, divided by the average number of outstanding shares after repurchase.

This measure is used so investors can easily analyse the size of the surplus generated per share from operating activities.

Net investments in non-current assets¹

Investments in non-current assets minus sales of non-current assets.

This measure is used to analyse the Group's investments in renewing and developing property, plant and equipment.

Net debt excluding pensions¹

The net of interest-bearing debt and provisions excluding pensions minus cash and cash equivalents.

A measure used to analyse financial risk.

Net debt excluding pensions/ equity ratio^{1 2}

Net debt excluding pensions divided by shareholders' equity.

A measure used to analyse financial risk.

Organic growth¹

Changes in net sales excluding currency effects, acquisitions and divestments compared with the same period last year.

Organic growth is used to analyse underlying sales growth driven by change in volumes, product range and price for similar products between different periods.

Profit after financial items¹

Profit/loss for the period before tax.

Used to analyse the business' profitability including financial activities.

Earnings per share (EPS)

Shareholders' share of profit for the period after tax, divided by the weighted average number of shares during the period.

Earnings per share (EPS), diluted

Shareholders' share of profit for the period after tax, divided by the weighted average number of shares during the period, adjusted for the additional number of shares in the event of outstanding options being used.

Interest coverage ratio¹

Earnings after net financial items plus interest expenses and bank charges divided by interest expenses and bank charges.

This performance indicator measures the Group's capacity through its business operations and financial income to generate a sufficiently large surplus to cover its financial costs.

Working capital¹

Working capital (WC) is measured through an annual average defined as inventories plus accounts receivable less accounts payable.

Working capital is used to analyse how much working capital is tied up in the business.

Operating margin¹

Operating profit as a percentage of net sales.

This measure is used to specify the percentage of sales that is left to cover interest and tax, and to provide a profit, after the company's costs have been paid.

Operating profit¹

Operating income minus operating expenses.

Used to describe the Group's earnings before interest and tax.

Debt/equity ratio^{1 2}

Financial net liabilities divided by equity.

A measure used to analyse financial risk.

Equity ratio^{1 2}

Equity as a percentage of total assets.

The equity/assets ratio is used to analyse financial risk and show the percentage of assets that are funded with equity.

Capital employed¹

Total assets minus non-interest-bearing liabilities and provisions.

Capital employed shows the size of the company's assets that have been lent out by the company's owners or that have been lent out by lenders.

Outstanding shares

Total number of shares less treasury shares repurchased by the Company.

Profit margin¹

Profit after financial items as a percentage of net sales.

The profit margin illustrates how much profit the company generates on each SEK in sales after all costs including financial expenses have been paid.

¹The performance measure is an alternative performance measure according to ESMA's guidelines. Reconciliation tables for alternative performance measures are available on the website www.addtech.com.

²Non-controlling interests are included in equity when the performance measures are calculated.



This is Addtech

Addtech is a Swedish, listed technical solutions group that combines the flexibility and speed of a small company with the resources of a large company. We acquire, own and develop independent subsidiaries that sell various high-tech products and solutions to customers, primarily within the manufacturing industry and infrastructure. With in-depth expertise in a number of different niches, our subsidiaries generate added technical, financial and sustainable value for customers and suppliers alike, thus helping increase the efficiency and competitiveness of all involved. We currently own more than 150 companies in about 20 countries, and have a long history of sustainable, profitable growth.

Our vision

We are to be the leader in value-creating technical solutions for a sustainable tomorrow, perceived as the most skilled and long-term partner of our customers, suppliers and employees.

Business concept in brief

Addtech offers high-tech products and solutions for companies in the manufacturing and infrastructure sectors. Addtech contributes with added technical and financial value by being a skilled and professional partner for customers and manufacturers.

We build shareholder value through:

- our 150 subsidiaries and their capacity to generate earnings growth
- corporate governance that ensures the companies achieve even better results and development
- acquisitions that bring in new employees, customers and suppliers

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