



Publication of Supplementary Prospectus

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FOR IMMEDIATE RELEASE.

5 October 2021

EnQuest PLC

Publication of Supplementary Prospectus

The Board of EnQuest PLC ("**EnQuest**", or the "**Company**") announces that, having received approval from the Financial Conduct Authority (the "**FCA**"), the Company has published a supplementary prospectus (the "**Supplementary Prospectus**"). The Supplementary Prospectus is supplemental to, and should be read in conjunction with, the joint circular and prospectus (the "**Prospectus**") published by the Company on 30 June 2021 in relation to, amongst other things, the proposed re-admission of the entire issued share capital of the Company to the premium listing segment of the Official List and to trading on London Stock Exchange plc's main market for listed securities ("**Re-admission**") following completion of the acquisition of a 26.69% non-operated equity interest in the Golden Eagle Area Development, which constitutes a reverse takeover for the purposes of the FCA's Listing Rules (the "**Acquisition**").

The Supplementary Prospectus is a regulatory requirement under the UK Prospectus Regulation Rules following the publication of restated 2020 financials, which reflected the discovery of an inconsistency in the calculation of the deferred tax asset recognised on the balance sheet dated 31 December 2020 totaling US\$155.9 million, as part of its 2021 interim report.

A copy of the Supplementary Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The Supplementary Prospectus will also be available on the Company's website at: <https://www.enquest.com>, subject to certain exceptions.

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