

Akelius issues class A ordinary shares for EUR 168 million

Akelius Residential Property AB has, based on the mandate given by the annual general shareholders' meeting on 2023-04-18, carried out a share issue. 94.7 million class A ordinary shares are issued with a subscription price of EUR 1.77 per share.

Akelius Residential Property AB will receive proceeds of EUR 167.7 million.

The proceeds will, together with other liquid funds, be used to repurchase the following outstanding hybrid capital security

EUR 315,299,000, originally EUR 500 million, 5.5-year non-call, first reset date 2023-10-05 with ISIN XS1788973573.

By adding equity, corresponding to half of the value of the hybrid capital of EUR 315,299,000, to repurchase the hybrid capital security, Akelius expects the equity content to be retained on the remaining hybrid capital security.

Akelius considers the remaining hybrid capital security to be a permanent part of the capital structure.

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This information is information that Akelius Residential Property AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation.

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Akelius Residential Property AB's D-shares are listed on Nasdaq First North Growth Market Stockholm.

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