

Akelius Residential Property AB (publ)

# Akelius redeems SEK bonds

Akelius exercises its right to redeem all outstanding SEK 500 million and SEK 1,000 million bonds due 2021-10-04.

SEK 500 million bond has ISIN: XS1692931808.  
SEK 1,000 million bond has ISIN: XS1692931980.

Stockholm, 2021-06-02

Leiv Synnes  
CFO, Vice President  
+46 70 558 55 23  
[leiv.synnes@akelius.se](mailto:leiv.synnes@akelius.se)

*This information is information that Akelius Residential Property AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation.*

*The information was submitted for publication, through the agency of the contact person set out above, at 11:00 am CET on June 2, 2021.*

*Akelius Residential Property AB's D-shares are listed on Nasdaq First North Growth Market Stockholm.*

*Avanza Bank is the Certified Adviser of the company, [ca@avanza.se](mailto:ca@avanza.se), +46-8-409 421 20.*

**Disclaimers:**

***Not for publication, distribution or release, directly or indirectly, in or into the United States of America, its territories and possessions, Australia, Canada, Japan or any other jurisdiction where to do so would be unlawful or require registrations or other measures.***

*This communication (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States of America, Australia, Canada or Japan or any other jurisdiction where such an offer or solicitation would be unlawful or require registrations or other measures. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**Securities Act**"), or the securities laws of any states of the United States of America or other jurisdiction, and the securities may not be offered or sold, directly or indirectly, within the United States of America or to, or for the account or benefit, of U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.*

*This communication and the offering when made are only addressed to, and directed in, the United Kingdom and member states of the European Economic Area (the "EEA") at persons who are "qualified investors" within the meaning of the Prospectus Regulation. For these purposes, the expression "Prospectus Regulation" means Regulation (EU) 2017/1129.*

*In addition, this communication is being distributed to, and is directed solely at, (i) persons outside the United Kingdom, (ii) persons with professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 as amended (the "**Order**"), (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order and (iv) persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons in (i)-(iv) above being "**relevant persons**"). Any investment activity to which this communication relates will only be available to and will only be engaged with relevant persons. Any person who is not a relevant person should not act or rely on this communication.*

*A credit rating is not a recommendation to buy, sell or hold securities and may be revised, suspended or withdrawn by the rating agency at any time.*

*This press release does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase or subscribe, any securities to any person in any jurisdiction. The notes are being offered and sold pursuant to an exemption from the registration requirements of the U.S. Securities Act, outside the United States in offshore transactions, in reliance on, and in compliance with Regulation S under the U.S. Securities Act. The offer and distribution of information in connection with the offer in certain jurisdictions may be restricted by law and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restriction.*