Akelius Residential Property AB (publ)

Akelius issues EUR bond

Akelius Residential Property Financing B.V. issued a EUR 500 million senior unsecured bond in the form of a private placement.

The bond matures 2023-05-12 with the option to redeem the bond one year prior to maturity.

The coupon has a variable interest rate of three months Euribor plus 0.55 percentage points.

The bond will be listed on Euronext Dublin.

Fitch has confirmed the rating of BBB+ on the bond. Akelius Residential Property AB guarantees the bond.

BNP Paribas was the arranger.

CFO Leiv Synnes:

- Akelius has now issued its first BBB+ rated bond, marking an important milestone for the company.

Stockholm, 2021-05-05

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This information is information that Akelius Residential Property AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation.
The information was submitted for publication, through the agency of the contact person set out above, at 16:25 CET on May 5, 2021.

Akelius Residential Property AB's D-shares are listed on Nasdaq First North Growth Market Stockholm.
Avanza Bank is the Certified Adviser of the company, ca@avanza.se, +46-8-409 421 20.

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