

Akelius Residential Property AB (publ)

Akelius issues hybrid bond

Akelius Residential Property AB (publ) has issued a EUR 500 million hybrid bond.

The order book was quickly filled and amounted to EUR 3.1 billion.

The bond matures in 2081.

First call date is in 2026.

The annual coupon until 2026 is 2.249 percent.

The bond will be listed on the Irish Stock Exchange and has identification number XS2110077299.

Barclays, BNP Paribas and Danske Bank have been financial advisors, Linklaters legal advisor.

Stockholm, 2020-02-10

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Akelius Residential Property AB's D-shares are listed on Nasdaq First North Growth Market Stockholm.

Avanza Bank is the Certified Adviser of the company, ca@avanza.se, +46-8-409 421 20.

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