

Akelius Residential Property AB (publ)
interim report 2018, January to June

profit before tax EUR 423 million

Rental income rose to EUR 233 million,
the like-for-like increase was 3.4 percent.

Net operating income increased to EUR 124 million,
the like-for-like increase was 6.2 percent.

The value of the property portfolio increased by EUR 379
million,
equivalent to 3.6 percent.

Property purchases amounted to EUR 543 million.
Properties were sold for EUR 299 million.
At the end of June, the market value of the property
portfolio was EUR 11 billion.

The equity and hybrid capital ratio was 50 percent and
the loan-to-value 40 percent.

The secured loan-to-value was 16 percent.
Liquidity amounted to EUR 650 million.

CEO Pål Ahlsén:
Delayed upgrades cause higher vacancy.
One reason is capacity.
Construction is booming in our cities,
meaning that it has become tougher to find contractors.
Despite increasing vacancy,
like-for-like rental income and net operating income grow
rapidly.

Stockholm, 2018-08-06

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Akelius Residential Property AB's preference shares are listed on Nasdaq First North. Avanza Bank is the Certified Adviser of the company.