

Akelius Residential Property AB (publ)

Akelius plans hybrid bond

Akelius intends to issue EUR 300-500 million hybrid bonds.

Akelius has a BBB rating with stable outlook from Standard and Poor's.

Barclays, Danske Bank and Deutsche Bank will arrange investor meetings, starting Monday, 19th of March.

Stockholm, 2018-03-14

Leiv Synnes
CFO
+46 70 558 55 23
leiv.synnes@akelius.se

This information is information that Akelius Residential Property AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 2:00pm CET on March 14, 2018.

The company's preference shares are listed on Nasdaq First North. Avanza Bank is the Certified Adviser of the company.

Disclaimers:

Not for distribution, directly or indirectly, in or into the United States, Australia, Canada, Japan or any other jurisdiction where to do so would be unlawful.

This communication (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or

*Japan or any other jurisdiction where such an offer or solicitation would be unlawful. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**Securities Act**"), or the securities laws of any states of the United States or other jurisdiction, and the securities may not be offered or sold, directly or indirectly, within the United States or to, or for the account or benefit, of U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.*

*This communication is directed solely at (i) persons outside the United Kingdom, (ii) persons with professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 as amended (the "**Order**"), (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order and (iv) persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons in (i)-(iv) above being "**relevant persons**"). Any investment activity to which this communication relates will only be available to and will only be engaged with relevant persons. Any person who is not a relevant person should not act or rely on this communication.*

A credit rating is not a recommendation to buy, sell or hold securities and may be revised, suspended or withdrawn by the rating agency at any time.