

Akelius Residential Property AB (publ)

Akelius issues bonds SEK 1,500 million

Akelius Residential Property AB (publ) has issued senior unsecured bonds amounting to SEK 1,500 million. The order book exceeded SEK 2,700 million.

The bonds mature in October 2021. SEK 1,000 million have a fixed annual coupon of 1.125 percent and SEK 500 million have a variable interest rate of three months Stibor plus 0.90 percentage points.

The bonds will be listed on the Irish Stock Exchange. The identification number for the bonds with fixed interest rate is XS1692931980. The bonds with a variable interest rate have identification number XS1692931808.

The buy-back offer of the Akelius' existing bonds maturing in March 2018 hereby ceases to be valid.

Danske Bank and Swedbank have been financial advisors.

CFO, Leiv Synnes: We are glad to see such a great interest in Akelius. We want to be a frequent issuer on the capital markets.

Stockholm, 2017-09-26

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The company's preference shares are listed on Nasdaq First North. Avanza Bank is the Certified Adviser of the company.

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