



Akelius Residential AB (publ)

Successful bond issue

Akelius issues an uncovered bond loan of SEK 350 million, within a maximum amount of SEK 1,500 million. The loan term is 3.7 years and accrues interest at a floating rate of STIBOR 3 months plus 2.00 percentage points.

Akelius intends to list the bond loan on NASDAQ OMX Stockholm within 30 days. Danske Bank and Swedbank have been financial advisers while Gernandt & Danielsson has been legal adviser to the company.

Managing Director Pål Ahlsén: Apartments in major cities are safe assets. The proceeds will be used for upgrades to First Class.

Danderyd, 18 June 2014

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