



Akelius Residential AB (publ)

Akelius issues Hybrid Loan

Akelius GmbH takes out a perpetual hybrid loan in the amount of EUR 150 million. Akelius GmbH is a German subsidiary of Akelius Residential AB.

In connection with the taking out of the hybrid loan, existing uncovered loans of a value of EUR 150 million are repaid.

The hybrid loan is subordinated to Akelius Residential AB's listed bond loan (ISIN: SE0004649739) and will be accounted as equity in the Akelius Residential AB group.

The transaction has been approved by the agent under the bond loan, Nordic Trustee & Agency AB (publ).

Managing Director Pål Ahlsén: By taking on long term venture capital, the company is strengthened even more. We expect this to decrease our borrowing costs going forward.

Danderyd, 13 June 2014

Pål Ahlsén, Managing Director and Group CEO

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