



Akelius Residential AB (publ)

Akelius issues Hybrid Loan

Akelius GmbH takes out a perpetual hybrid loan in the amount of EUR 150 million. Akelius GmbH is a German subsidiary of Akelius Residential AB.

In connection with the taking out of the hybrid loan, existing uncovered loans of a value of EUR 150 million are repaid.

The hybrid loan is subordinated to Akelius Residential AB's listed bond loan (ISIN: SE0004649739) and will be accounted as equity in the Akelius Residential AB group.

The transaction has been approved by the agent under the bond loan, Nordic Trustee & Agency AB (publ).

Managing Director Pål Ahlsén: By taking on long term venture capital, the company is strengthened even more. We expect this to decrease our borrowing costs going forward.

Danderyd, 13 June 2014

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