



Akelius Fastigheter AB (publ)

Akelius's bond oversubscribed

Bonds of a total of SEK 280 million were issued at a premium corresponding to a floating interest rate of STIBOR 3m plus 2.40 percentage points. The issue received substantial interest and was oversubscribed.

Bond loan No. 1 is limited to a total amount of SEK 1,000 million and has a maturity date in 2015. As of this issue, the full amount has been utilized. The bond loan is traded on the corporate bonds list at NASDAQ OMX Stockholm.

"The proceeds from the issue will be used for upgrades to *First Class*. Demand for premium quality rental apartments is high and the trend is that demand is on the rise", notes Akelius Fastigheter's Managing Director Pål Ahlsén.

Swedbank AB arranged the transaction and was, together with Danske Bank A/S, financial advisors to the company in the transaction.

Danderyd, 6 November 2013

Pål Ahlsén, Managing Director and Group CEO

pal.ahlsen@akelius.se

+46 768 – 07 97 02

Leiv Synnes, Chief Financial Officer

leiv.synnes@akelius.se

+46 70-558 5523