

Akelius Fastigheter AB (publ)

Akelius extends loan

Akelius Fastigheter AB repays SEK 1,335 million to Akeliusfonder Ltd. Akelius Fastigheter AB's subsidiary Akelius GmbH takes out a loan in the corresponding amount from Akeliusfonder Ltd.

Akelius GmbH's loan from Akeliusfonder Ltd will be subordinated to the bonds with a 25 June 2015 maturity date (ISIN: SE0004649739), issued by Akelius Fastigheter AB. Before the loan restructuring, Akeliusfonder Ltd's claim against Akelius Fastigheter AB was ranked *pari passu* with the bond loan. The restructuring also entails that the Akelius Fastigheter AB group result after taxes is improved by SEK 30 million on an annual basis.

The loan restructuring has been carried out following consultations with, and approval from, the agent for the bond loan, Swedish Trustee AB.

The average term of the loans from Akeliusfonder Ltd is extended by one year to four years and eight months. The extension entails that no loans from Akeliusfonder Ltd to the Akelius Fastigheter AB group mature prior to 31 December 2015.

Danderyd, 14 February 2013

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