

Press release, 11 February 2026

Hemsö issues inaugural EUR 550 million green hybrid bond

Hemsö has issued an inaugural EUR 550 million green hybrid bond priced at an annual fixed interest rate of 4.20% with a term of 32 years, non-call 7 years.

The hybrid bond will receive 50 per cent equity content from Moody's, S&P Global Ratings and Fitch Ratings in accordance with their respective methodologies. The hybrid will receive instrument ratings of Baa1 from Moody's and A from Fitch. Hemsö's corporate issuer ratings are A3 (Moody's), A- (S&P) and AA- (Fitch), all with stable outlook.

– The proceeds from the issuance will be applied to strengthen the balance sheet in order to provide financial flexibility for Hemsö to pursue its investment pipeline within social infrastructure. It strengthens our ability to expand existing partnerships and initiate new ones with our tenants in line with our vision to be a long-term property partner to the public sector, says Nils Styf, CEO of Hemsö.

The net proceeds will be allocated to finance or refinance eligible green assets in accordance with Hemsö's Sustainable Finance Framework.

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This information is information that Hemsö Fastighets AB is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was submitted for publication, through the agency of the contact persons set out above, on 11 February 2026 at 16:45 CET.