

## **The Finnish Financial Supervisory Authority approved a supplement to the prospectus prepared for the merger of Endomines AB into Endomines Finland Oyj and the re-domiciliation from Sweden to Finland**

*Endomines AB, Stock Exchange Release 20 September 2022 14:30 CEST*

The Finnish Financial Supervisory Authority has today, 20 September 2022, approved a supplement to the merger prospectus concerning the merger between Endomines AB (publ) ("**Endomines**") and Endomines Finland Oyj.

As communicated through a press release on 18 August 2022, Endomines' Board of Directors has decided on a re-domiciliation of the parent company from Sweden to Finland through a cross-border down-stream merger. The Finnish Financial Supervisory Authority has today approved and registered the supplement to the prospectus.

The supplement relates to an exploration reservation that has been granted over Huhus Zinc-Lead and iron prospects in Ilomantsi, eastern Finland, and to a decision not to continue Kalvinit's ilmenite projects located in Kälviä and Halsua areas in western Finland. In addition, the calculation regarding shares to be issued with the convertible loans is corrected in the supplement.

The supplement will be passported to the competent authority of Sweden in accordance with Regulation (EU) 2017/1129.

The supplement, together with the prospectus, will be available on or about 20 September 2022 in Swedish on Endomines' website at [www.endomines.com/sv/investerare/material/fusion/](http://www.endomines.com/sv/investerare/material/fusion/).

### **Contact person**

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*This information was submitted for publication through the contact person set out above at 14:30 CEST on 20 September 2022.*

### **About Endomines**

*Endomines is a mining and exploration company with its primary focus on gold. The Company explores for gold along the Karelian Gold Line in Eastern Finland and develops mining operations in Idaho, USA and Finland. Endomines aims to improve its long-term growth prospects by increasing its exploration activities and through acquisitions. Endomines aims to acquire deposits that are situated in stable jurisdictions and can be brought to production rapidly with limited investments.*

*The shares trade on Nasdaq Stockholm (ENDO) and Nasdaq Helsinki (ENDOM).*

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