Swedbank Robur

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Swedbank Robur Access USA and Access Edge USA selected in the Swedish Fund Selection Agency's procurement process

Swedbank Robur Access USA and Swedbank Robur Access Edge USA have been selected in the Swedish Fund Selection Agency's procurement process for passively managed US and North American equity funds. Access USA has previously been available on the premium pension fund platform, while Access Edge USA will be added as a new option. Both are close-to-index funds, offering savers broad exposure to the US equity market at a low cost.

“We are very pleased that both Access USA and Access Edge USA have been selected in the Swedish Fund Selection Agency's procurement process. The renewed confidence in Access USA, alongside the addition of Access Edge USA as a new option, is a strong recognition of the quality of our close-to-index investment management and confirms that our offering remains competitive. We believe it is important to provide savers with a broad range of funds with different investment focuses and management strategies, enabling them to make choices based on their individual needs and preferences,” says Liza Jonson, CEO of Swedbank Robur.

Swedbank Robur Access USA and Swedbank Robur Access Edge USA are close-to-index equity funds that provide savers with the opportunity to invest broadly in the US equity market. The funds are managed with a focus on cost efficiency and a long-term perspective, with sustainability considerations integrated into the investment process. The investment team is led by David Stenlund, Head of Quant at Swedbank Robur.

Sweden's premium pension system was introduced in 1999 and allows individuals to choose how a portion of their public pension savings is invested. The Swedish Fund Selection Agency is responsible for procuring funds for the premium pension fund platform, where funds are assessed and evaluated against established criteria. Swedbank Robur has been part of the premium pension system since its inception. Approximately 30 percent of the assets on the selectable fund platform have previously been invested in Swedbank Robur funds.

Risk information

Past performance is not a reliable indicator of future returns. The value of investments in funds can both rise and fall, and you may not recover the full amount invested. Funds with a risk classification of 5–7 may experience significant fluctuations in value. Key information documents, fund prospectuses and information about your rights are available at www.swedbankrobur.se.

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About Swedbank Robur

Swedbank Robur is one of the Nordic region's leading asset managers and a wholly owned subsidiary of Swedbank. Since its founding in 1967, we have developed a broad offering spanning fund management, institutional and discretionary asset management, and pension fund management. With approximately 4 million customers across Sweden and the Baltic countries, and as one of the five largest shareholders on Nasdaq Stockholm, we play a significant role in the Swedish capital market. Our ambition is to deliver competitive long-term returns while contributing to sustainable development through active and responsible ownership.