

MOMENT GROUP publishes a prospectus and new financial information in connection with its Nasdaq Stockholm listing

On 10 October 2018, MOMENT GROUP AB (publ) (“MOMENT GROUP”) announced that the Nasdaq Stockholm listing committee approved the admission of MOMENT GROUP shares for trading on Nasdaq Stockholm. The prospectus, which was drawn up in connection with the change in listing, has been approved and registered by the Swedish Financial Supervisory Authority and is now available on MOMENT GROUP’s website, www.momentgroup.com and the financial supervisory authority’s website, www.fi.se.

The first day of trading on Nasdaq Stockholm is scheduled for Thursday, 18 October 2018. The last day of trading on Nasdaq First North Premier is planned for 17 October 2018. The shares will be traded under an unchanged ticker symbol (MOMENT) and ISIN-code (SE0000680902). There is no offer or new share issue in connection with the switch from Nasdaq First North Premier to Nasdaq Stockholm and MOMENT GROUP shareholders need not take any action in connection with the change in listing.

New financial information

Information concerning MOMENT GROUP’s capital structure updated as of 31 July 2018 is presented in the prospectus. This is in light of regulatory standards that require financial information concerning capital structure to be no more than 90 days old when publishing a prospectus. In all material respects, the figures below reflect what was presented in MOMENT GROUP’s interim report for the period 1 January – 30 June 2018.

The tables concerning capitalisation and net indebtedness can also be found on page 59 of the prospectus.

Capitalisation

SEK thousand	31 July 2018	30 June 2018
Current liabilities		
With guarantee	0	0
Collateralized ¹⁾	10,594	0
Without guarantee, surety or collateral	230,402	234,686
Total current liabilities	240,996	234,686
Non-current liabilities		
With guarantee	0	0
Collateralized ²⁾	0	0
Without guarantee, surety or collateral	185,386	183,859
Total non-current liabilities	185,386	183,859
Minority	-1,019	-880
Equity		
Share capital	7,262	7,212
Statutory reserve	1,526	2,208
Other reserves	70,765	70,765
Profit brought forward	46,600 ³⁾	46,600
Total equity	126,153	126,785
Total capitalization	551,516	544,450

1) The collateral pertains to floating charges

2) The Group has nonmonetary property guarantees for companies within the Group

3) Profit brought forward is assumed to be unchanged from 30 June 2018 as no performance figures have been determined for July 2018 for capitalisation calculations

Net indebtedness

SEK thousand	31 July 2018	30 June 2018
(A) Cash and bank balances	0	0
(B) Cash and cash equivalents	31,578	72,733
(C) Easy-to-sell securities	0	0
(D) Liquidity (A)+(B)+(C)	31,578	72,733
(E) Current receivables	0	0
(F) Current bank loans	0	0
(G) Current portion of non-current liabilities	0	0
(H) Other current liabilities	10,594	0
(I) Interest-bearing liabilities (F)+(G)+(H)	10,594	0
(J) Net current indebtedness (I)-(E)-(D)	-20,984	-72,733
(K) Non-current bank loans	0	0
(L) Bond issue	179,983	179,854
(M) Other non-current loans	0	0
(N) Long-term liabilities (K)+(L)+(M)	179,983	179,854
(O) Net indebtedness (J)+(N)	158,999	107,121

For more information, please contact:

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Read more about the group at www.momentgroup.com.

The information was submitted through the offices of the above-mentioned contact, for publication on 12 October 2018 at 13:20 CET.

MOMENT GROUP in brief

Annual sales: **SEK 1,023,000,000**

Operations: **Moment Group is the parent company of a group that operates in the experience industry.**

Business areas: **Events, Live Entertainment, Venues**

Stock exchange list: **First North Premier**

Number of shareholders: **approx 2,500**

Average number of employees: **approx 500**

CEO: **Pelle Mattisson**

Chairman of the Board: **Jan Friedman**

Brands: **2Entertain, Ballbreaker, China Teatern, Cirkusbygningen, Golden Hits, Hamburger Börs, Hansen, KPH Matbar, Kungssportshuset, Lisebergsteatern, Minnesota Communication, Oscarsteatern, Showtic.se, STAR Bowling, The Concept, Vallarnas friluftsteater, Wallmans, Wallmans Group**

Moment Group – shaping the experience industry

Moment Group is one of the leading players within the Nordic experience industry. The Group creates experiences for more than 2 million guests every year. Moment Group operations are conducted in three business areas from offices in Gothenburg, Stockholm, Copenhagen, Oslo, Hamburg, Falkenberg and Växjö. Moment Group is listed on First North Premier with FNCA Sweden as the Certified Adviser.

Hansen and Minnesota Communication operate in the business area **Event**, and together they are the largest operator in the Nordic events industry. Hansen plans, develops and implements events that are firmly established in the client's business strategy. Minnesota works with brand engagement, which means it helps customers create arenas for dialogues and participation through meetings, experiences and digital solutions.

In the **Live Entertainment** business area, 2Entertain produces musicals, theatre, shows and concerts. It creates special-order entertainment, arranges artists for corporate customers and runs five theatre venues. 2Entertain also runs the ticket booking site SHOWTIC.se.

The Wallmans Group operates in the **Venues** business area. Wallmans Group runs eight venues in the Nordics where six offer Cabaret experiences – Wallmans in Stockholm, Copenhagen and Oslo, Golden Hits and Hamburger Börs in Stockholm and Kungssportshuset in Gothenburg. Two are modern activity centres with associated food and beverage serving – Ballbreaker in Stockholm and STAR Bowling in Gothenburg. Wallmans Group also produces its own concepts; Wallmans, Golden Hits and The Concept. Kungssportshuset in Gothenburg also hosts KPH Matbar – a Scandinavian dining experience with flavours from around the world.

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