



Notice of Voluntary Total Redemption

Dahlgren Capital AB (publ), reg. no 559056-0834 (the “**Issuer**”), hereby gives notice to all Bondholders of the up to SEK 500,000,000 (or its equivalent in EUR) secured floating rate bonds 2024/2026 (ISIN SEK: SE0021515020; EUR: SE0021515038) issued by the Issuer (the “**Bonds**”), of a voluntary total redemption of the Bonds in accordance with Clause 9.3 of the terms and conditions for the Bonds (the “**Terms and Conditions**”). Unless otherwise defined herein, capitalised words and expressions shall have the same meaning as in the Terms and Conditions.

According to Clause 9.3(a)(ii) of the Terms and Conditions, the Issuer may redeem all of the outstanding Bonds in full on or after 19 April 2025 to, but not including, 19 April 2026, at an amount per Bond equivalent to 100 per cent. of the Nominal Amount, together with accrued but unpaid interest on the redeemed amount.

The Issuer will redeem all outstanding bonds on 20 March 2026 (the “**Redemption Date**”). The record date will be 13 March 2026 (the “**Record Date**”). The Bonds will be redeemed at a price equal to 100 per cent. of nominal amount of each Bond, plus accrued and unpaid interest from (but excluding) 19 January 2026 to (and including) 20 March 2026. The redemption amount will be disbursed on the Redemption Date to each person who, on the Record Date, is registered on a Securities Account maintained by the CSD as direct registered owner (Sw. *direktregistrerad ägare*) or nominee (Sw. *förvaltare*) with respect to a Bond.

This notice is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.