



SmartCraft Group AB (publ) announces the outcome of the Offering in connection with the Company's listing on Nasdaq Stockholm

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SmartCraft Group AB (publ) ("SmartCraft" or the "Company") today announces the outcome of the offering of shares in connection with the Company's listing on Nasdaq Stockholm (the "Offering"). The Offering attracted strong interest from the general public in Sweden and was multiple times oversubscribed. This will result in more than 2,300 new shareholders for SmartCraft. Trading on Nasdaq Stockholm commences on Tuesday, 24 March 2026.

THE OFFERING IN BRIEF

- The Offering was directed solely into Sweden during an application period ranging from 10–19 March 2026 (the "Application Period").
- The final price per share (the "Offering Price") has been set to SEK 15.38, corresponding to the volume-weighted average price of the shares of the Company (the "Shares") on the Oslo Stock Exchange during the Application Period with a discount of ten percent (10%), converted from NOK to SEK based on the exchange rate published by the Swedish Central Bank (Sw. Sveriges Riksbank) on the last day of the Application Period.
- The Offering included up to 1,000,000 shares, corresponding to gross proceeds in the Offering of approximately SEK 15.4 million.
- The Offering was multiple times oversubscribed.
- All of the more than 2,300 individuals who subscribed to acquire shares in the Offering have been allotted shares.
- Trading in the Company's shares on Nasdaq Stockholm commences on Tuesday, 24 March 2026, under the trading symbol (ticker) "SMCRT".
- Settlement is expected to take place on Tuesday, 24 March 2026.

BACKGROUND TO THE OFFERING

SmartCraft is one of the leading Nordic providers of mission-critical SaaS solutions to SMEs in the construction sector, increasing their productivity, margins, and resource efficiency. The Group currently has more than 14 100 customers and 270 employees distributed across Norway, Sweden, Finland and UK.

Immediately prior to the completion of the merger, the Company's parent company, SmartCraft ASA, is a Norwegian public limited liability company whose shares are listed on Oslo Børs.

The board of directors and the Company's executive management consider the listing of the Company's shares to be a logical and important step in the Company's development, further strengthening proximity to customers and increasing awareness of the Company and its operations among both existing and potential customers and suppliers.

ADVISORS

DNB Carnegie is acting as financial advisor to SmartCraft. White & Case is acting as legal advisor on Swedish law matters, and Advokatfirmaet Thommessen AS is acting as legal advisor on Norwegian law matters.

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ABOUT SMARTCRAFT

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This press release is not a prospectus as defined in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. SmartCraft has not authorized any offer of securities to the public in any member state of the European Economic Area ("EEA").

Forward-looking statements

This press release contains certain forward-looking statements that reflect the Company's current views with respect to future events and financial and operational performance. Words such as "intends", "expects", "anticipates", "may", "plans", "believes", "estimates" and other expressions that are indicative or predictive of future developments or trends, and that are not based on historical facts, constitute forward-looking statements. By its nature, forward-looking information involves known and unknown risks and uncertainties because it is dependent on future events and circumstances. Forward-looking statements are not guarantees of future performance or development and actual results may differ materially from those expressed in the forward-looking statements.
