

Press release

Mora, 28 April 2017

Change in number of shares and votes in FM Mattsson Mora Group

Following the offer to subscribe for Class B shares in FM Mattsson Mora Group AB (publ) (“FM Mattsson Mora Group” or the “Company”) through a new share issue in connection with the listing of the Company’s Class B shares on Nasdaq Stockholm (the “Offering”) the number of shares and votes in the Company has changed.

On 11 April 2017 the board of directors used the authorization granted by the annual general meeting held on 12 May 2016 and issued 2,000,000 Class B shares in connection with the Offering. Each Class B share entitles to one vote. During April the new share issue has been registered with the Companies Registration Office and the shares have been entered into the share register maintained by Euroclear Sweden AB.

The number of registered and in the share register entered shares amount to 13,445,100 after the share issue, of which 2,045,900 are Class A shares and 11,399,200 are Class B shares. The total number of votes in the Company thereby amounts to 31,858,200.

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This information is information is such that FM Mattsson Mora Group AB (publ) must disclose pursuant to the Financial Instruments Trading Act. The information was submitted for publication, through the agency of the contact person set out above, at 16:30 CET on 28 February 2017.

About FM Mattsson Mora Group AB

FM Mattsson Mora Group conducts the sale, manufacture and product development of water taps under the strong, well-established brands of FM Mattsson, Mora Armatur and Damixa. The Nordic region is the Group's principal market and FM Mattsson Mora Group currently commands a market-leading position in Sweden and is leading player in the other Nordic countries. The Company's vision is to be a quality supplier and to provide clean water in an energy-efficient way. The Company will achieve its vision by using sustainable and modern design with Scandinavian roots. In 2016, the Group generated sales of more than SEK 1 billion and had approximately 550 employees. The Group is to continue growing by strengthening its position in existing markets and growing as a niche player in selected markets, both organically and through acquisitions.