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EQT completes sale of its remaining shareholding in Enity Holding

Press release, 11 May 2026

Following the press release issued earlier today, 11 May 2026, Butterfly HoldCo Pte. Ltd. ("EQT"), a company indirectly controlled by the EQT VII fund, has successfully completed the sale of EQT's remaining shareholding in Enity Holding AB (publ) ("Enity" or the "Company"), equivalent to 11,818,670 shares and 23.64% of the share capital and voting rights in Enity, through a placing to institutional investors by way of an accelerated bookbuilding process (the "Placing"). The price in the Placing was set at SEK 65.00 per share and the Placing will be settled by delivery of shares and payment of the consideration on 15 May 2026. Enity will not receive any proceeds from the Placing.

ABG Sundal Collier AB ("ABGSC"), Nordea Bank Abp, filial i Sverige ("Nordea") and Skandinaviska Enskilda Banken AB ("SEB") acted as Joint Bookrunners, in the Placing. Mannheimer Swartling Advokatbyrå AB acted as legal advisor to EQT as to Swedish law, and Paul, Weiss, Rifkind, Wharton & Garrison LLP acted as legal advisor to EQT as to U.S. law. Gernandt & Danielsson Advokatbyrå KB acted as legal advisor to the Joint Bookrunners in connection with the Placing.

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*In member states of the European Economic Area ("**EEA**") (each, a "**Relevant Member State**"), this announcement and any offer if made subsequently is directed exclusively at persons who are "Qualified Investors" within the meaning of the Prospectus Regulation ("**Qualified Investors**"). For these purposes, the expression "Prospectus Regulation" means Regulation (EU) 2017/1129. This press release is not a prospectus for the purposes of the Prospectus Regulation and has not been approved by any regulatory authority in any jurisdiction. No prospectus has been or will be prepared in connection with the transaction.*

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Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), (ii) who fall within Article 49(2)(a) to (d) of the Order, or (iii) to whom it may otherwise lawfully be communicated. No Securities are intended to be offered, sold or otherwise made available to any retail investor in the UK. For these purposes, a retail investor means a person who is not a qualified investor as defined in paragraph 15 of schedule 1 to the Public Offers and Admissions to Trading Regulations 2024.

The Joint Bookrunners are acting on behalf of EQT and no one else in connection with the Placing and will not be responsible to any other person for providing the protections afforded to clients of the Joint Bookrunners or for providing advice in relation to the Placing.

No money, Securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted.

This announcement includes forward-looking statements. Words such as "believe," "anticipate," "plan," "expect," "target," "estimate," "project," "predict," "forecast," "guideline," "should," "aim," "continue," "could," "guidance," "may," "potential," "will," as well as similar expressions and the negative of such expressions are intended to identify forward-looking statements, but are not the exclusive means of identifying these statements. By their nature, forward-looking statements are subject to numerous factors, risks and uncertainties that could cause actual outcomes and results to be materially different from those projected. Readers are cautioned not to place undue reliance on these forward-looking statements. Except as required by applicable law, EQT do not have any intention or obligation to publicly update or revise any forward-looking statements after it distributes this announcement, whether to reflect any future events or circumstances or otherwise.