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## EQT completes sale of part of its shareholding in Enity Holding

Press release, 11 December 2025

Following the press release issued earlier today, 11 December 2025, Butterfly HoldCo Pte. Ltd. (the "Main Shareholder" or "EQT"), a company indirectly controlled by the EQT VII fund, has successfully completed the sale of 8,000,000 shares in Enity Holding AB (publ) ("Enity" or the "Company"), equivalent to 16.0% of the share capital and voting rights of, and approximately 40.0% of the Main Shareholder's shareholding in, Enity, through a placing to institutional investors by way of an accelerated bookbuilding process (the "Placing").

The price in the Placing was set at SEK 83 per share and the Placing will be settled by delivery of shares and payment of the consideration on 16 December 2025. ABG Sundal Collier AB ("ABGSC"), Nordea Bank Abp, filial i Sverige ("Nordea") and Skandinaviska Enskilda Banken AB ("SEB") acted as Joint Bookrunners, in the Placing.

The Main Shareholder has agreed to a 60-day lock-up period with respect to its remaining shares in Enity, subject to waiver with the prior written consent of the Joint Bookrunners and to certain customary exceptions.

Following the Placing, the Main Shareholder will hold 11,977,619 shares in Enity, corresponding to approximately 24.0% of the Company's share capital and voting rights. Enity will not receive any proceeds from the Placing.

Mannheimer Swartling Advokatbyrå AB acted as legal advisor to the Main Shareholder as to Swedish law, and Paul, Weiss, Rifkind, Wharton & Garrison LLP acted as legal advisor to the Main Shareholder as to U.S. law. Gernandt & Danielsson Advokatbyrå KB acted as legal advisor to the Joint Bookrunners in connection with the Placing.

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*This announcement shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of, any securities held by the Main Shareholder (such securities, the "**Securities**") in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction.*

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*The Joint Bookrunners are acting on behalf of the Main Shareholder and no one else in connection with the Placing and will not be responsible to any other person for providing the protections afforded to clients of the Joint Bookrunners or for providing advice in relation to the Placing.*

*No money, Securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted.*

*This announcement includes forward-looking statements. Words such as "believe," "anticipate," "plan," "expect," "target," "estimate," "project," "predict," "forecast," "guideline," "should," "aim," "continue," "could," "guidance," "may," "potential," "will," as well as similar expressions and the negative of such expressions are intended to identify forward-looking statements, but are not the exclusive means of identifying these statements. By their nature, forward-looking statements are subject to numerous factors, risks and uncertainties that could cause actual outcomes and results to be materially different from those projected. Readers are cautioned not to place undue reliance on these forward-looking statements. Except as required by applicable law, the Main Shareholder do not have any intention or obligation to publicly update or revise any forward-looking statements after it distributes this announcement, whether to reflect any future events or circumstances or otherwise.*