



Secondary placement of existing shares in Boozt AB successfully completed

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Stockholm, 4 December 2025

Reference is made to the stock exchange notice published on 4 December 2025 regarding a potential secondary placement of existing ordinary shares (the "Shares") in Boozt AB ("Boozt" or the "Company") by Ferd AS (the "Seller").

The Seller has successfully sold 3,500,000 Shares in the Company, representing approximately 5.3% of the issued and outstanding Shares in the Company, at SEK 105.00 (DKK 71.50) per Share (the "Offering").

Following completion of the Offering, the Seller holds 4,299,037 Shares in the Company, representing approximately 6.6% of the outstanding Shares and votes. The Offering is unconditional as of the time of allocation, and the sale Shares will be tradeable upon allocation as from 5 December 2025. Settlement will take place on a delivery versus payment basis on 9 December 2025.

In connection with the Offering, the Seller has committed to a 90-day lock-up period with the Managers (defined below) for the remaining shares in Boozt that the Seller holds, subject to certain customary exemptions.

Ferd is represented on the Board of Directors of the Company through Julie Wiese, being a primary insider.

Danske Bank A/S, Danmark, Sverige Filial and Skandinaviska Enskilda Banken AB acted as Joint Bookrunners in connection with the Offering (together, the "Managers").

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