

PRESS RELEASE 2026-04-23

## **Conapto successfully issues SEK 500 million subsequent bonds**

Conapto Holding AB (publ) (the “Company” or “Conapto”) has successfully issued subsequent senior secured bonds in an aggregate nominal amount of SEK 500 million (the “Subsequent Bonds”) under the Company’s framework of up to SEK 2,000 million with ISIN SE0025010614 and due in June 2028 (the “Bonds”). Following the Subsequent Bond issue, the total nominal amount outstanding under the Bonds will be SEK 2,000 million.

The net proceeds from the Subsequent Bond issue will be used for general corporate purposes. The Subsequent Bonds will be issued at a price of 101.5 per cent. of the nominal amount (excluding accrued interest) and the issuance was initiated by reverse inquiries. The settlement date of the Subsequent Bonds will be 29 April 2026.

Conapto intends to apply for admission to trading of the Subsequent Bonds on the corporate bond list of Nasdaq Stockholm and/or Nasdaq Transfer Market within 60 days of the issue date, with the ambition to have the Bonds admitted to trading within 30 days.

ABG Sundal Collier AB acted as sole arranger in connection to the issue of the Subsequent Bonds. Advokatfirman Vinge KB acted as legal counsel.

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### **About Conapto:**

Conapto provides scalable, secure and sustainable data center colocation for companies to produce and deliver digital services. With four data centers and its headquarters in Stockholm, Conapto delivers reliable hybrid IT infrastructure designed for high performance, energy efficiency and long-term scalability – enabling the next generation of digital services. Learn more at [www.conapto.com](http://www.conapto.com).