

PRESS RELEASE 2025-10-13

Conapto obtains approval from bondholders regarding certain amendments to the terms and conditions of its senior secured bonds, enabling settlement of SEK 1 billion subsequent bonds

Conapto Holding AB (publ) (“**Conapto**”) announced on 24 September 2025 that it had initiated a written procedure for the purpose of seeking approval from the holders (the “**Bondholders**”) of its bonds with ISIN SE0025010614 (the “**Bonds**”) to make certain amendments to the terms and conditions of the Bonds (the “**Terms and Conditions**”).

Conapto hereby announces that Bondholders representing more than 66 2/3 per cent. of the outstanding nominal amount of the Bonds have voted in favour to the request to amend the Terms and Conditions for the purpose of, among other things, increasing the framework amount from SEK 1 billion to SEK 2 billion. The requisite quorum and majority requirement have therefore been obtained and the amendments proposed in the notice of written procedure shall be deemed to be approved as of 13 October 2025.

Bondholders will be entitled to an amendment fee equal to 0.25 per cent of the Nominal Amount (as defined in the Terms and Conditions) held by such bondholder on 14 October 2025. Payment of the amendment fee is expected to occur on 21 October 2025. For the avoidance of doubt, the amendment fee will only be payable to holders of the Initial Bonds (as defined in the Terms and Conditions).

As a result of the written procedure being approved, settlement of subsequent Bonds in an amount of SEK 1 billion, as announced in the press release dated 29 September 2025, will occur on 15 October 2025.

The results of the written procedure will be published on the websites of Conapto (www.conapto.com) and Nordic Trustee & Agency AB (publ) (www.nordictrustee.com and www.stamdata.com).

ABG Sundal Collier AB acted as sole arranger in connection to the issuance of the bonds. Advokatfirman Vinge KB acted as legal counsel.

For more information, please contact:

Håkan Björklund, CEO
+46705590786
hakan.bjorklund@conapto.se

About Conapto

Conapto offers scalable, secure and sustainable data center colocation for physical hardware as well as market-leading access to communication and connectivity to public cloud services. Conapto has four data centers and its headquarters in Stockholm. Learn more at www.conapto.com.

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