

PRESS RELEASE 2025-09-29

***Conapto has successfully issued subsequent senior secured bonds of SEK 1,000 million***

Conapto Holding AB (publ) (the “Company” or “Conapto”) has successfully issued subsequent senior secured bonds in an amount of SEK 1,000 million under the Company’s senior secured callable floating rate framework with ISIN SE0025010614.

As communicated in the press release published by Conapto on 24 September 2025, Conapto’s wholly owned subsidiary Conapto AB has entered into a 10-year agreement with a new customer, to deliver 16 MW of IT capacity. Net proceeds from the tap issue will be applied towards financing the construction of the additional IT capacity, enabling Conapto to further strengthen its position as a provider of sustainable data center services in the Nordics.

Following the tap issue, the outstanding aggregate principal amount will be SEK 1,500 million. The tap issue was met with strong demand from high-quality Nordic and international institutional investors and was placed at a price of 101.75% of par. Settlement of the bond issue will be on 15 October 2025, subject to approval of the written procedure as communicated in the press release from the Company dated 24 September 2025.

The Company intends to list the Bonds on the corporate bond list of Nasdaq Stockholm within 12 months from the issue date of the initial bonds and Nasdaq Transfer Market within 60 days, with the ambition to have the bonds admitted to trading on Nasdaq Transfer Market within 30 days, from the issue date of the tap issue.

*ABG Sundal Collier AB acted as sole arranger in connection to the issuance of the bonds. Advokatfirman Vinge KB acted as legal counsel.*

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**About Conapto**

Conapto offers scalable, secure and sustainable data center colocation for physical hardware as well as market-leading access to communication and connectivity to public cloud services. Conapto has four data centers and its headquarters in Stockholm. Learn more at [www.conapto.com](http://www.conapto.com).

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