



Sparc Group announces financial guidance for 2026

INSIDE INFORMATION: As a supplement to the written procedure published on 10 December 2025, Sparc Group AB (publ) ("Sparc Group" or the "Group") announces financial guidance regarding expected revenue and EBITDA for 2026 and describes financial and operational initiatives designed to strengthen the Group's financial position and operational efficiency.

Financial guidance for 2026

- In the 2026 financial year, Sparc Group expects to achieve revenues of SEK 2,591 million and EBITDA of SEK 297 million.

Financial and operational initiatives for 2026

- Continue to divest underperforming companies.
- Increase available liquidity through divestment of certain performing non-core businesses and execution of sale-lease-back transactions.
- Continue to identify costs and implement cost and efficiency measures.

This information is such that Sparc Group AB (publ) is obliged to disclose pursuant to the EU Market Abuse Regulation. The information was submitted for publication on 5:30 PM CET on December 11, 2025.

Forward-looking statements

This press release contains forward-looking statements that may reflect the Group's intentions, beliefs, or expectations regarding the Group's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Group operates. Forward-looking statements are statements that are not historical facts and can be identified by the use of words such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "anticipates", "should", "could" and, in each case, the negatives thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are based on additional assumptions. Although the Group believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will materialise or that they are accurate. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes could differ materially from those in the forward-looking statements for a variety of reasons. Such risks, uncertainties, contingencies, and other important factors could cause actual events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Group does not guarantee that the assumptions underlying the forward-looking statements contained in this press release are accurate and any reader of this press release should not place undue reliance on the forward-looking statements contained in this press release. The information, opinions and forward-looking statements expressed or implied herein are made only as of the date of this press release and are subject to change. Neither the Group nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, except as required by law or Nasdaq Stockholm Rulebook for Fixed Income Instruments.

Additional information

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About Sparc Group

Sparc Group AB (publ) is an entrepreneur-driven group that acquires, develops, and coordinates companies to create a comprehensive offering within the installation industry. Since its founding in 2021, the group has acquired more than 90 companies within HVAC, electrical, infrastructure, and security. With over 1,000 employees, Sparc Group now operates in both Sweden and Norway. Together, they are building a positive and growth-oriented corporate culture, characterized by entrepreneurship, commitment, and participation. By entrepreneurs, for entrepreneurs.