



Aktia Bank Plc issues EUR 80,000,000 Additional Tier 1 Notes

Aktia Bank Plc
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Aktia Bank Plc ("**Aktia**") issues Additional Tier 1 fixed rate notes with an aggregate amount of EUR 80,000,000 (the "**Notes**"). The Notes bear initial fixed interest semiannually paid rate of 6,75 per cent. The Notes are perpetual and Aktia may use its right to redeem or repurchase the Notes, subject to certain conditions, in accordance with the terms and conditions of the Notes.

Aktia will apply for the listing of the Notes on the official list of Nasdaq Helsinki Ltd. The proceeds from the issue of the Notes, less the costs and expenses incurred by Aktia in connection with the issue of the Notes, are intended to be used for general corporate purposes of Aktia.

Nordea Bank Abp acts as the sole structuring advisor for the issue of the Notes. Nordea Bank Abp, Danske Bank A/S and ABN Amro Bank N.V. act as the lead managers for the issue of the Notes.

Aktia Bank Plc

Further information:

Oscar Taimitarha, Director, Investor Relations, Tel. +358 40 562 2315, Email [ir \(at\) aktia.fi](mailto:ir@aktia.fi)

Distribution:

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www.aktia.com

Aktia, celebrating its 200th anniversary this year, is a growing Finnish financial group. Since 1826, our mission has been to safeguard and increase the wealth and well-being of our customers and society as a whole. Our operations are based on strong values, long-term commitment, and trust. We provide expert, personal support to our customers across Finland, helping them develop their finances and build prosperity across generations. Our award-winning asset management business also sells investment funds internationally. Our strong business model is based on complementary wealth management, life insurance, and banking services. We employ approximately 825 people around Finland. Aktia's gross assets under

management (AuM) on 31 December 2025 amounted to EUR 16.6 billion and the balance sheet total was EUR 12.0 billion. Aktia's share is listed on Nasdaq Helsinki Ltd (AKTIA). Read more about Aktia: aktia.com.

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In member states of the EEA, this stock exchange release is directed only at persons who are "qualified investors" within the meaning of Regulation (EU) 2017/1129.