

Brödernas receives approval from the bondholders in relation to the amendments and waivers set out in the written procedure under its outstanding bonds with ISIN NO0013250597

On 28 July 2025, the restaurant group Brödernas announced a written procedure to agree on a new viable capital structure of the group. The written procedure has today been successfully concluded.

Brödernas Group AB (publ) ("**Brödernas**") announced that it had initiated a written procedure on 28 July 2025 (the "**Written Procedure**") among the holders of its outstanding bond loan 2024/2027 with ISIN NO0013250597 (the "**Bonds**"), in accordance with the terms and conditions of the Bonds (the "**Bond Terms**"), to request the bondholders' consent to certain waivers and amendments of the Bond Terms as set out in a press release published by Brödernas on 28 July 2025 (the "**Amendments**").

The Written Procedure has today been successfully concluded. Bondholders representing the required majority of the adjusted nominal amounts of the Bonds participated in the Written Procedure and voted in favour of the Amendments and a sufficient number of votes were therefore obtained in order to form a quorum.

All holders of Bonds who have not yet submitted a duly executed power of attorney signed in wet-ink in accordance with the Written Procedure are urged to do so as soon as possible.

The effective date for the amendments of the terms and conditions for the Bonds will be announced after the plan meetings in Brödernas' company reorganisation (see press release published on 16 October 2024 for further information regarding the company reorganisation) have taken place on 22 August 2025.

For further information, please contact Brödernas at:

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This information is such that Brödernas Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the contact person set out above, on 15 August 2025 at 3:30 pm CEST.