

Press release

29 September 2025

CVC and Waldakt, acting through Ronneby UK Limited, control more than 90 % of the shares in Resurs Holding AB (publ) and request compulsory redemption and delisting

CVC¹ and Waldakt², acting through Ronneby UK Limited ("**Ronneby**")³, has today acquired additional shares in Resurs Holding AB (publ) ("**Resurs**"), thereby becoming owner of more than 90 percent of the shares in Resurs. The price paid in the transaction resulting in Ronneby exceeding the 90 per cent threshold was SEK 37 per share.

Ronneby will initiate compulsory redemption proceedings under the Swedish Companies Act (2005:551) (Sw. *aktiebolagslagen (2005:551)*) to acquire all remaining shares in Resurs. The price to be paid in the compulsory redemption proceedings will finally be determined by the arbitral tribunal in accordance with applicable rules. Ronneby will also request that Resurs apply for delisting of Resurs' shares from Nasdaq Stockholm.

For more information

For additional information, please contact:

Andreas Krohn, Ronneby UK Limited

+46 (0)703 513 222

andreas.krohn@rudpedersen.com

Carsten Huwendiek, Managing Director - Global Head, Marketing & Communications, CVC

chuwendiek@cvc.com

Nick Board, Director of Communications, CVC

+44(0) 7827 804061

nboard@cvc.com

The information in this press release was submitted for publication by Ronneby on 29 September 2025 at 19.00 (CEST).

¹ "CVC" refers to CVC Advisers International S.à r.l. (acting through CVC Advisers International Svenska filial) and its affiliates from time to time, together with Clear Vision Capital Fund SICAV FIS S.A. and each of its subsidiaries from time to time. "CVC Funds" refers to funds or vehicles advised and/or managed by CVC.

² "Waldakt" refers to Waldakt Aktiebolag, a Swedish private limited liability company with corporate registration number 556315-7253, domiciled in Gothenburg, Sweden.

³ "Ronneby UK Limited" refers to a English private limited company with company number 15750820, domiciled in London, United Kingdom. As per the date of this announcement, Ronneby is indirectly co-owned by CVC and Waldakt.