

Axentia Group AB (publ) successfully places new bonds of EUR 110 million

Linköping, 7 May, 2026 – Axentia Group AB (publ) (the "Company") has today, 7 May 2026, successfully placed senior secured callable floating rate bonds in an amount of EUR 110 million (the "New Bonds") within a framework of EUR 180 million. The New Bonds will carry a floating rate of three months EURIBOR plus 425 basis points and have a tenor of 4 years. An amount corresponding to the net proceeds from the New Bonds will be applied towards *inter alia* financing the tender offer announced by the Company on 4 May 2026 in respect of its outstanding senior secured bonds 2024/2028 with ISIN SE0022060711 (the "Outstanding Bonds"), redeeming early the Outstanding Bonds not repurchased in the tender offer and financing a shareholder distribution and repayment of certain vendor loans.

The Company intends to apply for admission to trading of the New Bonds on the corporate bond list of Nasdaq Stockholm.

The tender offer in respect of the Outstanding Bonds announced by the Company on 4 May 2026 will expire at 14:00 CEST on 8 May 2026 (unless extended, reopened, withdrawn or terminated at the Company's discretion) and the outcome thereof will be announced in connection with such expiry.

DNB Carnegie Investment Bank AB (publ) acted as sole global coordinator and joint bookrunner and Skandinaviska Enskilda Banken AB (publ) acted as joint bookrunner. White & Case Advokatbyrå acted as legal advisor to the Company and Gernandt & Danielsson Advokatbyrå acted as legal advisor to DNB Carnegie Investment Bank AB (publ) and Skandinaviska Enskilda Banken AB (publ).

For further information please contact:

Dick Ollas, President & CEO

E-mail: do@axentia.se

Telephone: +46 (0)13 32 85 30

Johanna Klint, CFO

E-mail: jk@axentia.se

Telephone: +46 (0)76 063 24 57

This information is information that Axentia Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 16.30 CEST on 7 May 2026.

About Axentia

Axentia is a Swedish company and global supplier of end-to-end real-time information for public transport, uniting a cloud-native Transit Intelligence platform with ultra-low-power, battery-powered bus stop displays. We create opportunities for both society and people to move forward

AXENTIA

– with cost-effective, sustainable products and system solutions. For more information, visit www.axentia.se.