

Press release

Stockholm, 11 September 2025

## **Open Infra US Assets AB (publ) initiates written procedure in relation to its outstanding bonds with ISIN NO0013140640**

Open Infra US Assets AB (publ) (the "**Company**") today announces the successful completion of the written procedure that was initiated 27 August 2025 in relation to the Company's USD 50,000,000 senior secured bonds with ISIN NO0013140640 with a framework of USD 150,000,000 (the "**Bonds**"), regarding certain amendments and a waiver to the terms and conditions of the Bonds. The amendments and the waiver are described in the notice of the written procedure (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour of the Proposal.

The waiver shall become effective as of the date hereof. The amendments shall become effective when the Company and the agent enter into an amendment and restatement agreement, amending and restating the terms and conditions of the Bonds substantially in the form set out in schedule 3 of the notice of written procedure.

The Company will pay a consent fee to the eligible Bondholders as set out in the notice of the written procedure amounting to 0.50 per cent. of the nominal amount per Bond (the "**Consent Fee**"). The Consent Fee will be payable to all persons who are registered as a direct registered owner or authorised nominees on 18 September 2025 and the payment of the Consent Fee will be made on 25 September 2025 through the CSD's account based system.

The notice of the written procedure is available on the Company's website (<https://openinfra.com/investerare/>) and on Stamdata ([www.stamdata.com](http://www.stamdata.com)).

DNB Carnegie acted as financial advisor to the Company and Roschier Advokatbyrå acted as legal advisor to the Company.

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*This information is information that Open Infra US Assets AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at [16:00] CEST on 11 September 2025.*