



## **DOF Group ASA - Successful placement of USD 150 million senior unsecured bond**

2 September 2025: DOF Group ASA ("DOF") has today successfully priced a 5-year USD 150 million senior unsecured bond (the "Bonds"). The Bonds will carry a fixed coupon of 8.125% p.a., payable semi-annually.

The net proceeds from the bond issue shall be applied to refinance existing debt and for general corporate purposes. An application will be made to list the Bonds on the Oslo Stock Exchange.

DNB Carnegie and Pareto Securities acted as Joint Global Coordinators and Joint Bookrunners, and Clarksons Securities and Danske Bank as Joint Bookrunners in the transaction.

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About DOF:

DOF Group ASA (OSE ticker: DOFG) is a leading provider of offshore and subsea services to the offshore energy industry. The company owns and operates a fleet of modern offshore/subsea vessels which is combined with strong engineering capabilities to provide integrated offshore services globally.

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