



## **DOF Group ASA – Fixed income investor meetings**

28 August 2025: DOF Group ASA ("DOF") has mandated DNB Carnegie and Pareto Securities as Global Coordinators and Joint Bookrunners, and Clarksons Securities and Danske Bank as Joint Bookrunners, to arrange a series of investor meetings commencing Friday 29 August 2025.

A new USD denominated 5-year senior unsecured bond issue may follow, subject to inter alia market conditions.

The net proceeds from the contemplated bond issue shall be applied to refinance existing debt and for general corporate purposes.

Contact information:

Eirik Vardøy, Investor Relations DOF Group ASA

Phone: +47 94 83 64 64

About DOF:

DOF Group ASA (OSE ticker: DOFG) is a leading provider of offshore and subsea services to the offshore energy industry. The company owns and operates a fleet of modern offshore/subsea vessels which is combined with strong engineering capabilities to provide integrated offshore services globally.

[www.dof.com](http://www.dof.com)