

## Rabbalshede Kraft publishes prospectus

The Board of Directors of Rabbalshede Kraft has prepared a prospectus regarding the forthcoming rights issue of the Company's B-shares. The prospectus has today, 2019-08-21, been approved and registered by Finansinspektionen. Due to regulatory requirements, the prospectus presents new financial information that has not previously been disclosed.

As of 2019-08-20, the Annual General Meeting has decided to carry out a rights issue of 20,814,123 B shares to the company's existing shareholders, which corresponds to an amount of SEK 197.7 million before issue costs.

The decided rights issue is primarily aimed at financing wind power projects.

At full subscription, the company will receive SEK 197.7 million before issue costs.

### Schedule

- Record Date 2019-08-27
- 2019-08-29 - 2019-09-12 Subscription period
- 2019-09-19 Publication of preliminary outcome

The prospectus is available on Rabbalshede Kraft's website, [www.rabbalshedekraft.se](http://www.rabbalshedekraft.se)

### New financial information contained in the prospectus

The prospectus shows Rabbalshede Kraft AB's capital structure, net debt and balance sheet items as of June 30, 2019. This is due to regulatory requirements which stipulate that financial information regarding the capital structure must not be older than 90 days at the time of publication of the prospectus. The financial info below has not previously been published. The information has not been audited by the company's auditor.

KSEK		Net debt 30 juni 2019
A.	Cash	163 681
B.	Blocked accounts	43 845
D.	Liquidity, (A)+(B)+(C)	207 526
E.	Short term receivables	48 325
G.	Short term part of long term bank loans	68 983
H.	Other short term debt	112 036
I.	Short term debt, (F)+(G)+(H)	181 019
J.	Net short term debt, (I)-(E)-(D)	-74 832
K.	Long term bank loans	479 859
M.	Long term, other	268 827
N.	Long term debt, (K)+(L)+(M)	748 686
O.	Net debt, (J)+(N)	673 854

KSEK	Capitalstructure before the emission of rights at the 30th June 2019
Short term Debt	
-Secured	68 983
Non Secured	112 036
<b>Sum short term debt</b>	<b>181 019</b>
Long term debt	
-Secured	479 859
Non Secured	268 827
<b>Sum Long term debt</b>	<b>748 686</b>
Equity	
- Share capital	800 543
- Other capital	515 948
- Reserves	-18 429
- Profit Carried Forward	22 710
-Profit for the period	-8151
<b>Sume Equity</b>	<b>1 312 621</b>

### Advisors

Eminova Partners and MAQS Advokatbyrå.

#### For additional info please contact;

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### ***This is Rabbalshede Kraft***

*Rabbalshede Kraft AB (publ) plans and establishes proprietary land-based wind farms, in collaboration with other players or for divestment whereby the Company is able to offer operating services. Rabbalshede Kraft was formed in 2005 and currently manages 197 wind turbines of which 105 turbines are own or co-owned. The electricity produced from the Company's wind farms in operation is sold in the open electricity market, Nord Pool.*

**Follow the Company's progress at [www.rabbalshedekraft.se](http://www.rabbalshedekraft.se)**