SCAN GLOBAL LOGISTICS

Company announcement from SGL Group ApS

16 October 2026 **Company announcement no. 41**

SGL Group ApS considers issuance of new senior secured bonds

SGL Group ApS (the "**Company**" and together with its subsidiaries, the "**Group**") has mandated Pareto Securities AB as Sole Global Coordinator and Joint Bookrunner and Jyske Bank A/S as Joint Nordic Bookrunner to arrange fixed income investor meetings starting on 16 October 2026, to explore the possibility of issuing senior secured bonds in an expected aggregate nominal amount of EUR 300,000,000 (the "**Bonds**" or the "**Bond Issue**"). A capital market transaction may follow, subject to market conditions.

The proceeds from the Bond Issue will be used to (i) partly finance the Acquisition, (ii) paying Transaction Costs and (iii) financing general corporate purposes of the Group (including refinancing of existing Financial Indebtedness, investments and acquisitions) (each as defined in the term sheet). The issue quantum and allocation of the proceeds from the Bond Issue between paragraphs (i)-(iii) may vary and are not determined. The Bond Issue is subject to, *inter alia*, market conditions.

In connection with the Bond Issue, and for the purpose of partly financing the Acquisition, the shareholders have approved an injection of EUR 111,000,000 in new equity, subject to closing of the Acquisition. In the twelve-month period ended 31 July 2026, the target generated adjusted EBITDA of approximately EUR 52,000,000 on a rolling basis. Following completion of the Acquisition, the combined Group expects to realise run-rate synergies of approximately EUR 28,000,000 within 18 months.

For further information, please contact:

Jacob Koch, Head of Group Treasury or Martin Olsen, Head of Group Finance
investor@scangl.com | (+45) 32 48 00 00

This information is information that SGL Group ApS is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was submitted for publication, through the agency of the contact person set out above, at 07:45 CET on 16 October 2026.