

Company announcement from SGL Group ApS

16 February 2026

Company announcement no. 37

SGL Group ApS publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

On 24 February 2025, SGL Group ApS (the "**Company**") issued EUR 375,000,000 senior secured bond with ISIN NO0013469957 (the "**Bonds**").

The Company will apply for listing of the Bonds on the Corporate Bond list at Nasdaq Stockholm and the Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible thereafter.

In connection with the application for listing, the Company has prepared a prospectus which has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Swedish Financial Supervisory Authority's website (www.fi.se) and on the Company's webpage (www.scangl.com/investor).

For the avoidance of doubt, this is a dual listing of already existing bonds intended to broaden the investor base, and no additional debt will be issued in connection with the listing.

For further information about the Company, please contact:

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This information is information that SGL Group ApS is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was submitted for publication, through the agency of the contact person[s] set out above, at 14.15 CET on 16 February 2026.