**Offer Form**

**To be used when tendering shares to SmartCraft ASA (the "Company") in the Company's tender offer to purchase own shares for a total consideration of up to NOK 75 million in the Company (the "Offering")**

**Return to:**
**Email: demand@dnb.no**

| The Company's shareholder register of shares on __ February 2026 shows | Total shares held: |
|---|---|

**TO BE FILLED IN BY THE SHAREHOLDER:**

| *I hereby offer to sell _____ shares that I hold in the Company at a price of NOK _____ per share or above* | |
|---|---|
| *VPS account:* | *Rights holder registered*) (Yes/No):*<br>**) Please refer to item 5 below.* |

**TENDER OFFER DEADLINE:**

**The irrevocable offer form must be completed and received by DNB Carnegie, a part of DNB Bank ASA ("DNB Carnegie) by 16:30 (CET) on 20 February 2026.**

**To the Company:**

1. I hereby offer to sell my shares in the Company as specified in the table above.

   I am aware of, and accept that, the Company has the right to, at its own discretion, accept or reject my offer, and to reject all received offers in the Offering. The Company may further, at its sole discretion amend, terminate or withdraw the Offering at any time until the time of completion of the Offering.

   I am further aware of, and accept that, if the total number of shares tendered under the Offering exceeds the share equivalent of NOK 75 million at a price acceptable for the Company), the number of shares to be acquired from each tendering shareholder will be determined by the Company in accordance with the best interest of the Company, with the equal treatment of shareholders as the primary objective. I further accept that the resulting number of shares after such a reduction might be rounded up or down to the nearest whole share. This offer form is valid for the number of shares it covers after such a reduction and rounding as mentioned above.
2. I understand that from today's date I will not be able to sell or otherwise dispose of, pledge or move to another VPS account, the shares in the Company that are covered by this offer. Furthermore, I grant DNB Carnegie an irrevocable one-time authorisation to block the shares that are covered by this offer for the benefit of DNB Carnegie.
3. I grant DNB Carnegie an irrevocable one-time authorisation to transfer the shares that are covered by this offer to a VPS account in the Company's name at the same time as settlement for the shares takes place.
4. I accept that cash settlement will take place by crediting my bank account that has been notified as a dividend account on my VPS account or, if such account has not been notified, that settlement is sent to me by bank giro, or by foreign cheque or SWIFT transfer to shareholders resident outside Norway. If the dividend account notified to the VPS (or other account provided by the undersigned for settlement), is not a Norwegian kroner account, the registrar may convert the funds into any currency accepted by such account. The registrar may use DNB Carnegie to perform the currency exchange and DNB Carnegie's applicable rates and margins will apply to such exchange, and I accept to cover such rates and margins from the gross proceeds payable by the Company to me.
5. I confirm that my shares in the Company covered by this offer are transferred free of encumbrances of any kind. I acknowledge that this offer can only be treated as valid if any rights holders have given written consent on this offer form that the shares are to be sold and transferred to the Company. If there are any rights holders to the shares (pledgees et cetera) the box "Rights holder registered" above should be marked "YES" and the rights holder should countersign this form below.
6. The Company will pay my directly related transaction costs in VPS in connection with my offer(s). In addition, I accept that a 0.15% commission will be payable to DNB Carnegie by me as a selling shareholder.
7. The Offering is not being made to, and similarly offers will not be accepted from or on behalf of, shareholders in any jurisdiction where the making of the Offering, or offer to sell shares in the Offering, is in conflict with such jurisdiction's legislation, or would require any registration or other measures, including, but not limited to, the United States, Canada, Australia or Japan (the "**Restricted Jurisdictions**"). Any offer forms that are received from shareholders resident or otherwise located in Restricted Jurisdictions, or reflect an address in any Restricted Jurisdiction, or designate a bank in any Restricted Jurisdiction to receive the consideration, will be disregarded. I confirm that I am not resident or otherwise located in any Restricted Jurisdiction and my offer is not otherwise in conflict with the legislation applicable to me.
8. The Offering and this offer form are governed by, and shall be interpreted in accordance with, Norwegian law. Any disputes shall be resolved under the jurisdiction of the Oslo District Court.

I confirm that I am signing this offer form as shareholder or on the shareholder's behalf in accordance with the necessary authorisation and that such signature is binding on the shareholder.

| _____ | _____ | _____ |
|---|---|---|
| Place | Date | Signature **)* |

**) If signed pursuant to an authorisation, the power of attorney or company certificate should be attached.*

**Rights holder:**
If rights holders are registered on the VPS account, the box on the top right-hand corner of the offer form will be marked YES. The undersigned consents as rights holder to the transaction being implemented.

| _____ | _____ | _____ |
|---|---|---|
| Place | Date | Rights holder's signature **)* |

**) If signed pursuant to an authorisation, the power of attorney or company certificate should be attached.*