

NGM Market Notice: #25-124

Stockholm December 22, 2025

Unit issue in Obducat AB

The board of Obducat AB (the “Company”) has decided on a unit issue with preferential rights for the Company’s existing shareholders in Obducat B and/or Obducat Preferential B share.

The last day of trading in the Company’s shares including the right to receive unit rights is December 30, 2025. The first day of trading in the Company’s shares excluding the right to receive unit rights is January 2, 2026. The record date is January 5, 2026.

The shareholders of Obducat B and/or Obducat Preferential B shares will receive three (3) unit rights for each share held per the record date. Four (4) unit rights are required to subscribe to one (1) new unit. One (1) unit consists of four (4) B shares and one (1) subscription option of series TO16 B. The subscription price is 0,32 SEK per unit corresponding to 0,08 SEK per share.

Subscription of units will take place from and including January 8, 2026 to and including January 22, 2026. Trading in unit rights will take place on NGM from and including January 8, 2026 to and including January 19, 2026. Trading in paid subscribed units will take place on NGM from and including January 8, 2026 until the unit issue is registered with the Swedish Companies Registration Office.

If the unit issue results in an adjustment factor for the share, orders in the instrument’s order book will be deleted after the end of the trading day on December 30, 2025.

Information regarding the affected instruments:

Listing name: Obducat UR B

Exchange symbol: OBDU UR B

ISIN-code: SE0026876732

CFI-code: RSIXXR

FISN-code: OBDUCAT/SUBS RTS NL PD

First day of trading: 2026-01-08

Last day of trading: 2026-01-19

Instrument-ID: KUL6

Tick size table/liquidity band: A

Number of issued instruments: 603 553 110

Market-ID: XNGM

Segment-ID: EQST

Listing name: Obducat BTU B
Exchange symbol: OBDU BTU B
ISIN-code: SE0026876740
CFI-code: MCMUXR
FISN-code: OB DucAT/UT 4 AK + 1 TO
First day of trading: 2026-01-08
Last day of trading: Will be announced later in a separate Market Notice
Instrument-ID: KUL5
Tick size table/liquidity band: A
Number of issued instruments: 150 888 277
Market-ID: XNGM
Segment-ID: EQST

For more information about this Market Notice, please contact us by e-mail, marketsurveillance@ngm.se or telephone, +46 8 566 390 55.

NGM Market Notice Pressroom

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