

NGM Market Notice: #25-111

Stockholm December 2, 2025

Rights issue in Transfer Group AB

With the support of the authorization from the annual general meeting on May 6, 2025, the board of Transfer Group AB (“the Company”) has decided on a rights issue with preferential rights for the Company’s existing shareholders.

The last day of trading in the Company’s shares including the right to receive subscription rights is December 3, 2025. The first day of trading in the Company’s shares excluding the right to receive subscription rights is December 4, 2025. The record date is December 5, 2025.

The shareholders of the Company will receive one (1) subscription right for each share held per the record date. Two (2) subscription rights are required to subscribe to one (1) new share. The subscription price is 0,20 SEK per share.

Subscription of shares will take place from and including December 9, 2025 to and including December 23, 2025. Trading in subscription rights will take place on NGM from and including December 9, 2025 to and including December 18, 2025. Trading in paid subscription shares will take place on NGM from and including December 9, 2025 to and including January 12, 2026.

If the rights issue results in an adjustment factor for the share, orders in the instrument’s order book will be deleted after the end of the trading day on December 3, 2025.

Information regarding the affected instruments:

Listing name: Transfer Group TR

Exchange symbol: TRNSF TR

ISIN-code: SE0027099177

CFI-code: RSSXXR

FISN-code: TRANSFERGR/SUBS RTS NL PD

First day of trading: 2025-12-09

Last day of trading: 2025-12-18

Instrument-ID: KNGH

Tick size table/liquidity band: A

Number of issued instruments: 315 305 996

Market-ID: NSME

Segment-ID: NSSE

Listing name: Transfer Group BT
Exchange symbol: TRNSF BT
ISIN-code: SE0027099185
CFI-code: ESNUFR
FISN-code: TRANSFERGR/SH
First day of trading: 2025-12-09
Last day of trading: 2026-01-12
Instrument-ID: KNGG
Tick size table/liquidity band: A
Number of issued instruments: 157 652 998
Market-ID: NSME
Segment-ID: NSSE

For more information about this Market Notice, please contact us by e-mail, marketsurveillance@ngm.se or telephone, +46 8 566 390 55.

NGM Market Notice Pressroom

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