

NGM Market Notice: #25-26

Stockholm March 14, 2025

Rights issue in Niutech Group AB

An extra general meeting in Niutech Group AB (the “Company”), held on March 14, 2025, has decided on a rights issue with preferential rights for the Company’s existing shareholders.

The last day of trading in the Company’s shares including the right to receive subscription rights is March 19, 2025. The first day of trading in the Company’s shares excluding the right to receive subscription rights is March 20, 2025. The record date is March 21, 2025.

The shareholders of the Company will receive one (1) subscription right for each share held per the record date. Three (3) subscription rights are required to subscribe to eight (8) new shares. The subscription price is 0,50 SEK per share.

Subscription of shares will take place from and including March 25, 2025 to and including April 8, 2025. Trading in subscription rights will take place on NGM from and including March 25, 2025 to and including April 3, 2025. Trading in paid subscription shares will take place on NGM from and including March 25, 2025 to and including April 24, 2025.

If the rights issue results in an adjustment factor for the share, orders in the instrument’s order book will be deleted after the end of the trading day on March 19, 2025.

Information regarding the affected instruments:

Listing name: NIUTECH TR

Exchange symbol: Niutech Group TR

ISIN-code: SE0024173009

CFI-code: RSSXXR

FISN-code: NIUTECH/SUBS RTS NL PD

First day of trading: 2025-03-25

Last day of trading: 2025-04-03

Instrument-ID: H5YK

Tick size table/liquidity band: A

Number of issued instruments: 22 684 305

Market-ID: NSME

Segment-ID: NSSE

Listing name: NIUTECH BT
Exchange symbol: Niutech Group BT
ISIN-code: SE0024173017
CFI-code: ESNUFR
FISN-code: SARSYS/SH
First day of trading: 2025-03-25
Last day of trading: 2025-04-24
Instrument-ID: H5YL
Tick size table/liquidity band: A
Number of issued instruments: 60 491 480
Market-ID: NSME
Segment-ID: NSSE

For more information about this Market Notice, please contact us by e-mail, marketsurveillance@ngm.se or telephone, +46 8 566 390 55.

NGM Market Notice Pressroom

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