

NGM Market Notice: #25-22

Stockholm March 13, 2025

Rights issue in Obducat AB

An extra general meeting in Obducat AB (the “Company”), held on March 13, 2025, has decided on a rights issue with preferential rights for the Company’s existing shareholders.

The last day of trading in the Company’s shares including the right to receive subscription rights is March 14, 2025. The first day of trading in the Company’s shares excluding the right to receive subscription rights is March 17, 2025. The record date is March 18, 2025.

The shareholders of the Company will receive five (5) subscription right for each share held per the record date. Twelve (12) subscription rights are required to subscribe to one (1) new share. The subscription price is 0,75 SEK per share.

Subscription of shares will take place from and including March 20, 2025 to and including April 3, 2025. Trading in subscription rights will take place on NGM from and including March 20, 2025 to and including March 31, 2025. Trading in paid subscription shares will take place on NGM from and including March 20, 2025 until the rights issue is registered with the Swedish Companies Registration Office.

If the rights issue results in an adjustment factor for the share, orders in the instrument’s order book will be deleted after the end of the trading day on March 14, 2025.

Information regarding the affected instruments:

Listing name: Obducat TRB

Exchange symbol: OBDU TRB

ISIN-code: SE0024220073

CFI-code: RSSXXR

FISN-code: OBDUCAT/SUBS RTS NL PD

First day of trading: 2025-03-20

Last day of trading: 2025-03-31

Instrument-ID: H5VV

Tick size table/liquidity band: A

Number of issued instruments: 780 824 475

Market-ID: XNGM

Segment-ID: EQST

Listing name: Obducat BTB
Exchange symbol: OBDU BTB
ISIN-code: SE0024220081
CFI-code: ESNUFR
FISN-code: OBDUCAT/SH B
First day of trading: 2025-03-20
Last day of trading: Will be announced later in a separate Market Notice
Instrument-ID: H5VX
Tick size table/liquidity band: A
Number of issued instruments: 65 068 706
Market-ID: XNGM
Segment-ID: EQST

For more information about this Market Notice, please contact us by e-mail, marketsurveillance@ngm.se or telephone, +46 8 566 390 55.

NGM Market Notice Pressroom

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