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Nimlas AB | Press Release
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Konzmann bondholders approve Nimlas AB as issuer of the Konzmann bonds

Holders of Konzmann's EUR 85 million senior secured bonds (ISIN NO0013683466) have approved the proposal for Nimlas AB to become issuer of the bonds, by way of a written resolution. The approval is a step towards the transaction being considered by KLAR Partners, whereby Konzmann would become part of the Nimlas group.

If the transaction is completed, the terms of the Konzmann bonds would be harmonised with those of Nimlas AB's existing EUR 375 million senior secured bonds (ISIN NO0013505826). The two bonds would share a common security and guarantee package and rank pari passu. The transaction remains subject to, among other things, consents from other financial creditors and clearance from the Inspectorate of Strategic Products in Sweden. No decision on the transaction has been taken. If completed, it is expected to close during Q1 2027.

The notice of the outcome of the written resolution is available at stamdata.com.

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About Nimlas
Nimlas is a leading technical installations company in the Nordics, uniting more than 150 companies and more than 5,000 professionals across Sweden, Norway and Finland. The group provides a complete range of technical installation services, including electricity, plumbing, HVAC, automation, fire safety, and other related services. Nimlas has a turnover of SEK 10 billion and is owned by funds managed by KLAR Partners. Read more at www.nimlasgroup.com.

About Konzmann
The KONZMANN Group is one of the largest technical building services providers in Germany. With around 1,250 employees across more than 40 locations, the Group delivers a complete portfolio of energy and building technology services including electricity, heating, ventilation, sanitation, cooling, refrigeration, and technical building design. KONZMANN has a turnover of approximately EUR 200 million. Read more at www.konzmann-gruppe.de.