

Nimlas's bond admitted to trading on Oslo Børs

Nimlas today announces that the company's outstanding bond has been admitted to trading on the regulated market operated by Oslo Børs. In connection with the admission, Nimlas has published a prospectus approved by the Norwegian Financial Supervisory Authority (Finanstilsynet).

The Group has one outstanding senior secured bond, issued on 21 March 2025 and maturing on 21 March 2030, with a total nominal amount of EUR 375 million. The bond carries a floating interest rate of 3M EURIBOR + 450 basis points and has the ISIN NO0013505826.

"We see ourselves as a long-term issuer. The listing on Oslo Børs increases transparency and gives us access to a broader and more diversified investor base," says Christoffer Järkeborn, CEO of Nimlas Group.

The bond is part of Nimlas's long-term financing structure and supports the Group's expansion across multiple markets. The admission further strengthens Nimlas's position in the debt capital markets and provides increased flexibility to support future growth.

"In 2025, we grew by SEK 1.5 billion, surpassed SEK 10 billion in pro forma revenue, and welcomed over 20 new companies to the Nimlas Group. And we're just getting started. By 2029, our ambition is to reach and surpass SEK 20 billion in pro forma revenue," says Christoffer Järkeborn.

The prospectus is available on Nimlas's website:

www.nimlasgroup.com/investors.

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About Nimlas

Nimlas is on track to become the most successful company in the technical installations industry, uniting close to 140 companies and 5,000 professionals across Sweden, Norway and Finland. The group provides a complete range of technical installation services, including electricity, plumbing, HVAC, automation, fire safety, and other related services. Nimlas has a pro forma turnover of SEK 10 billion and is owned by KLAR Partners. Read more at www.nimlasgroup.com