

Nimlas Group AB
Press Release
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QuickTop HoldCo AB – Fixed income investor meetings

QuickTop HoldCo AB (the "**Company**"), a wholly owned subsidiary of Nimlas Group AB, has mandated DNB Markets, a part of DNB Bank ASA, Nordea Bank Abp, filial i Norge, and Pareto Securities AS as joint bookrunners to arrange a series of fixed income investor meetings commencing 3 March 2025. Subject to, inter alia, market conditions, a EUR 325 million senior secured bond issue with a 5-year tenor may follow.

The proceeds of the potential bond issue will be applied towards a) refinancing the Company's existing indebtedness, b) financing a one-time shareholder distribution, c) financing or refinancing capital expenditure and acquisitions of companies, businesses or undertakings, d) financing the general corporate purposes of the group, and e) financing any fees, costs and expenses incurred by the group in respect of any such transactions or the bond issue.

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About Nimlas Group

Nimlas Group is a leading Nordic technical installation and service group with more than 4,500 dedicated employees active across 130 locations in Sweden, Finland, and Norway. The group provides services across the full range of technical disciplines ranging from heating and sanitation to electricity, automation, ventilation, cooling/refrigeration, and fire safety, as well as related services such as design and security. Nimlas' vision is to continue its strong growth by providing the best environment for technical installation companies to grow. The group has a turnover of approximately SEK 8.8 billion pro forma. Nimlas is owned by funds managed by [KLAR Partners](#). Read more at <http://www.nimlasgroup.com>