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PRESS RELEASE

Mon, March 30, 2026

Genexis announces results of the Written Procedure relating to its new capital structure

Genexis Group AB (publ) (the “Issuer”) today announces the successful completion of the written procedure that was initiated on 4 March 2026 (the “**Written Procedure**”) in relation to the Issuer’s up to EUR 100 million senior secured sustainability-linked floating rate bonds due 2026 (ISIN: SE0018040891) (the “**Bonds**” and the holders of such Bonds, the “**Bondholders**”), regarding the implementation of a new capital structure for the Issuer (the “**Proposal**”).

A sufficient number of Bondholders participated in the Written Procedure in order to form a quorum, and a requisite majority of the Bondholders voted in favor to approve the Proposal.

The new capital structure set forth in the Proposal may now be implemented as of the date hereof in accordance with the terms of the Written Procedure.

As announced by way of press release on 26 March 2026, the Issuer has appointed Arctic Securities AS, filial Sverige as issuing and settlement agent, and 31 March 2026 will be the first issue date of the Super Senior Bonds and the exchange date for the Mandatory Exchange, in each case as contemplated by the Written Procedure.

For further information, please contact Advokatfirman Cederquist AB, legal advisor to the Bondholder Committee, at:

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For questions to the Agent regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

This information is information that Genexis Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of Magnus Björnum, Chief Financial Officer, on 30 March 2026 at 16:30 CET.

Genexis is a leading European vendor of innovative broadband solutions for the home. Our customers are network operators, internet service providers, and fiber network installers. Genexis' portfolio consists of ONTs, residential gateways, extenders, open-source-based operating systems, and communication management software. We are a European company headquartered in Stockholm (SE) and Eindhoven (NL).