

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO U.S. PERSONS (AS DEFINED IN THE U.S. SECURITIES ACT) OR IN OR INTO ANY OTHER JURISDICTION WHERE THE DISTRIBUTION OF THIS PRESS RELEASE WOULD BE UNLAWFUL.

PRESS RELEASE

Tuesday, October 14, 2025

Genexis announces results of its Written Procedure

Genexis Group AB (publ) (the “Issuer”) today announces the successful completion of the written procedure that was initiated on 12 September 2025 (the “**Written Procedure**”) in relation to the Issuer’s up to EUR 100 million senior secured sustainability-linked floating rate bonds due 2026 (ISIN: SE0018040891) (the “**Bonds**”), regarding certain waivers to the terms and conditions of the Bonds (the “**Proposal**”).

A sufficient number of bondholders participated in the Written Procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal.

The waiver in respect of the Proposal shall be effective as of the date hereof in accordance with the terms of the Written Procedure.

About Genexis

Genexis is a leading European vendor of innovative broadband solutions for the home. Our customers are network operators, internet service providers, and fiber network installers. Genexis' portfolio consists of ONTs, residential gateways, extenders, open-source-based operating systems, and communication management software. We are a European company headquartered in Stockholm (SE) and Eindhoven (NL). Genexis has a Sustainability Linked Bond listed on Nasdaq Stockholm and has earned the EcoVadis Gold Medal for sustainability.

www.genexis.eu

For further information, please contact:

Gerlas van den Hoven, CEO, Genexis Group

E-mail: g.vdhoven@genexis.eu

Genexis Group AB (publ) is required to make public this information in accordance with EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 19:00 CET on 14 October 2025.