

FairWind successfully issues EUR 20 million subsequent senior secured sustainability-linked bonds

Force BidCo A/S (the “**Company**”) has successfully issued subsequent senior secured sustainability-linked floating rate bonds (ISIN SE0024321491) in the amount of EUR 20 million under its existing framework of EUR 150 million (the “**Subsequent Bonds**” or the “**Tap Issue**”). Following the Tap Issue, the aggregate nominal amount outstanding is EUR 108 million. The Subsequent Bonds will have a final redemption date falling on 10 April 2029, will be issued at par and carry a floating rate coupon of 3-month EURIBOR plus 7.5 per cent. per annum.

The proceeds from the Tap Issue will be applied towards general corporate purposes, including investments and acquisitions.

The Company intends to apply for admission to trading of the Subsequent Bonds on the sustainable bond list of Nasdaq Stockholm.

Arctic Securities AS, filial Sverige acts as sole bookrunner and manager and Gernandt & Danielsson Advokatbyrå KB acts as legal counsel to the sole bookrunner and Advokatfirman Cederquist KB acts as legal counsel to the Company in connection with the Tap Issue.

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About FairWind

FairWind A/S is a leading global provider of one-stop solutions for the installation and service of onshore and offshore wind turbines throughout the world. FairWind has worked in more than 40 countries and cooperates with over 2,200 technicians to manage customers’ projects globally.

You can read more about FairWind on www.fairwind.com